



PARS/PLYMOUTH COUNTY OPEB TRUST

Portfolio Overview

Holdings Method: Direct

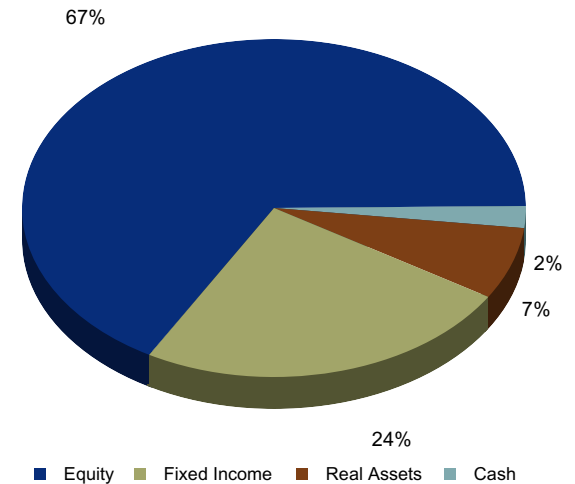
Report Date: 09/30/2022

Portfolio Summary

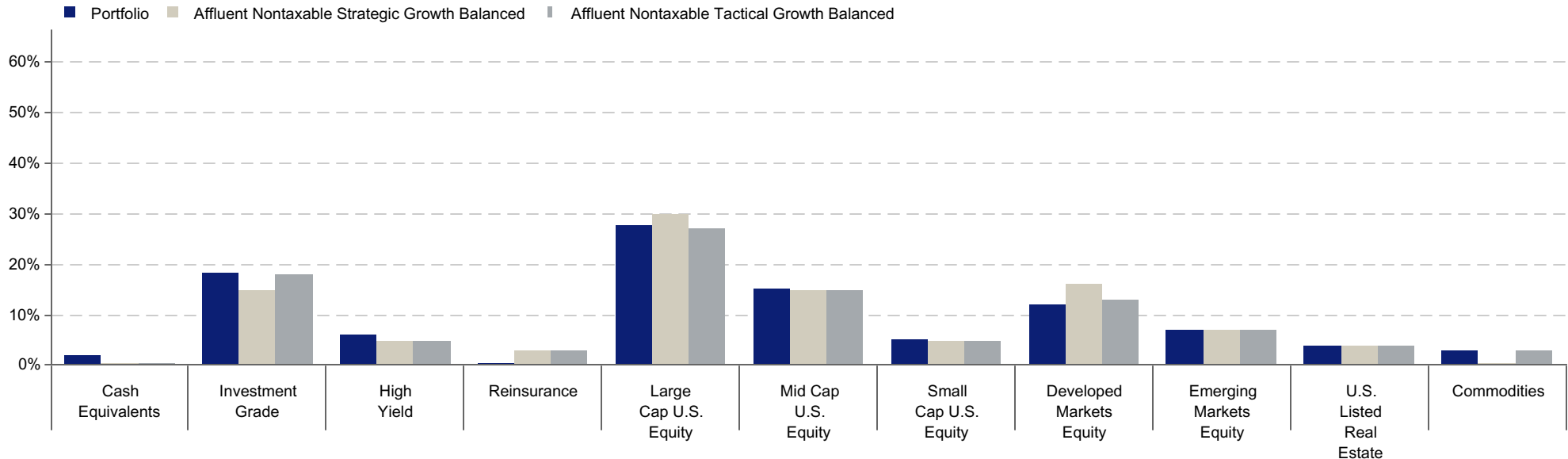
Inv. Objective	Growth Bal/Nontaxable-1
Total Portfolio Value	\$34,211,969
Net Realized Cap Gains YTD	\$-181,289
Annual Income Projected	\$756,127
Current Yield	2.21%
Number of Securities	11
Portfolio Mgr.	Rick Rosenthal

Portfolio Asset Allocation

Equity	\$22,866,689	66.84%
Fixed Income	\$8,295,290	24.25%
Real Assets	\$2,353,359	6.88%
Cash	\$696,631	2.04%
Invested Total	\$34,211,969	100.00%



Portfolio Model Allocation

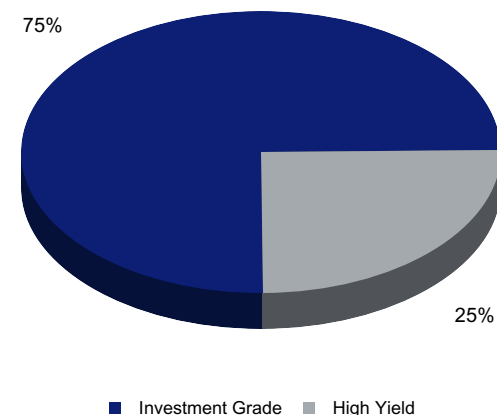


Fixed Income Summary

Inv. Objective	Growth Bal/Nontaxable-1
Total Fixed Income Value	\$8,295,290
Current Yield	2.97%
Annual Income Projected	\$245,990
Number of Securities	3
Portfolio Mgr.	Rick Rosenthal

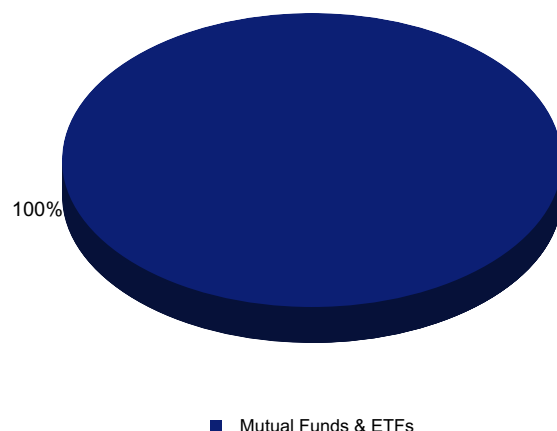
Fixed Income Asset Allocation

Investment Grade	\$6,237,466	75.19%
High Yield	\$2,057,824	24.81%

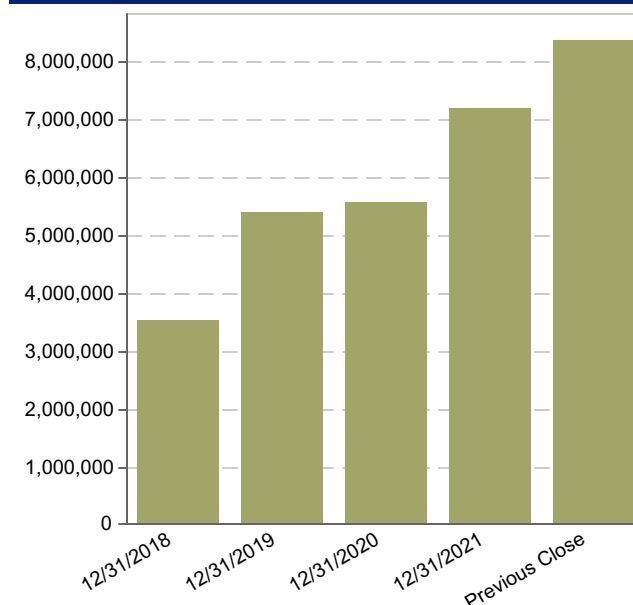


Fixed Income Sector Exposures

Mutual Funds & ETFs	\$8,295,290	100.00%
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Fixed Income Market Value





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Equity Overview

Holdings Method: Direct and Indirect

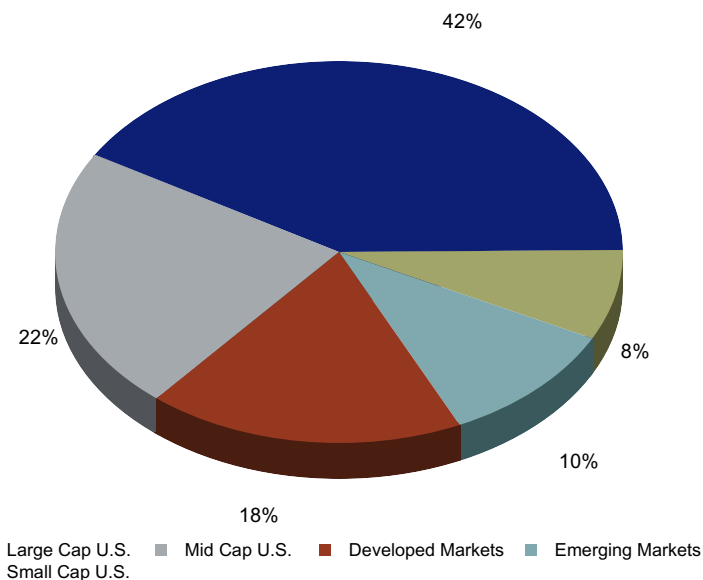
Report Date: 09/30/2022

Equity Summary

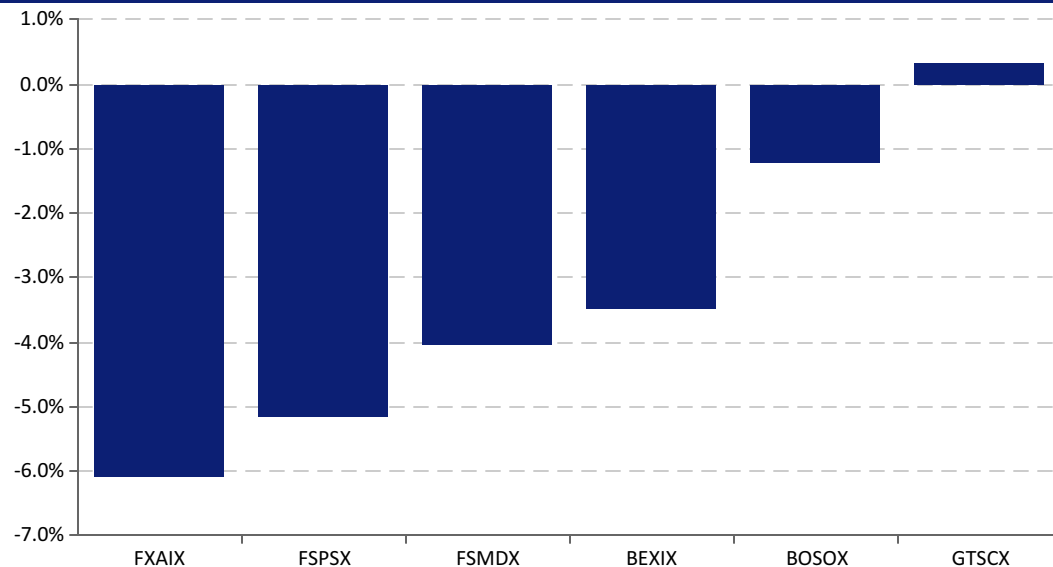
Inv. Objective	Growth Bal/Nontaxable-1
Total Equity Value	\$22,866,689
Current Yield	1.85%
Annual Income Projected	\$422,192
Number of Securities	5
Portfolio Mgr.	Rick Rosenthal

Equity Asset Allocation

Large Cap U.S.	\$9,493,626	41.52%
Mid Cap U.S.	\$5,141,909	22.49%
Developed Markets	\$4,130,915	18.07%
Emerging Markets	\$2,380,410	10.41%
Small Cap U.S.	\$1,719,829	7.52%



Bottom 5/ Top 5 Contributors (Trailing 12 Months)



Equity Global Distribution



Equity Country Distribution





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Common Stock Detail

Holdings Method: Direct and Indirect

Report Date: 09/30/2022

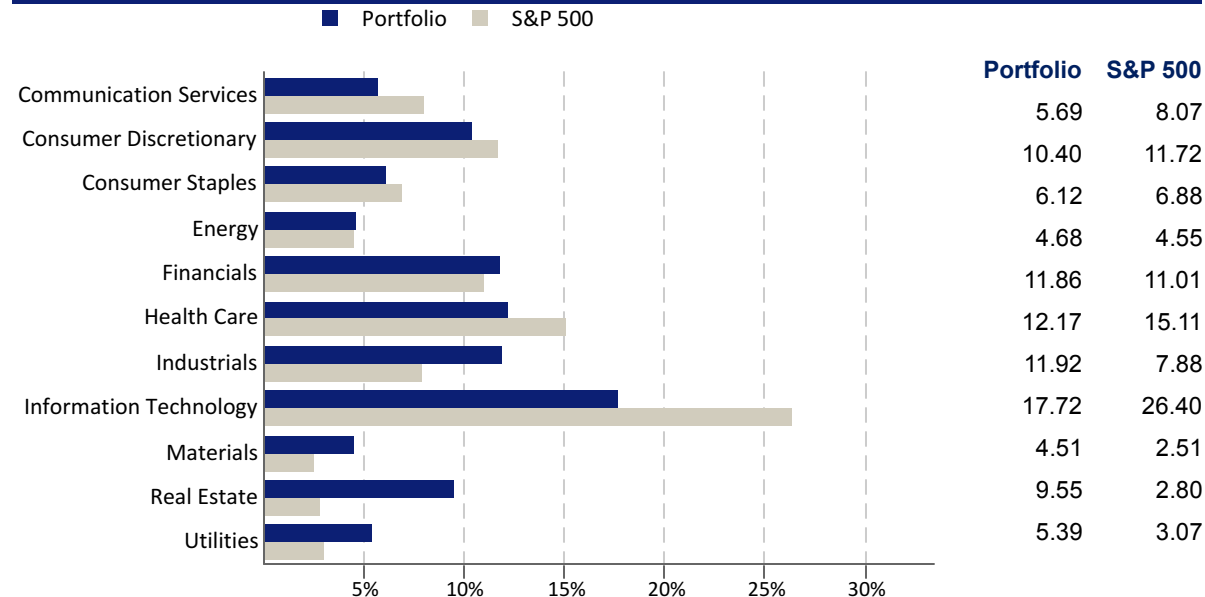
Top 10 Common Stock Holdings

	Equity (%)	Port (%)	Yield (%)	YTD Return (%)	52 Wk Return (%)
Apple Inc.	2.78	1.95	0.60	-21.8	-1.8
Microsoft Corporation	2.28	1.60	1.10	-30.3	-16.7
Amazon.com, Inc.	1.29	0.91	0.00	-32.2	-31.2
Tesla Inc	0.87	0.61	0.00	-24.7	2.6
Alphabet Inc. Class A	0.75	0.53	0.00	-34.0	-28.4
Alphabet Inc. Class C	0.69	0.49	0.00	-33.5	-27.9
Berkshire Hathaway Inc. Class...	0.63	0.44	0.00	-10.7	-2.2
UnitedHealth Group Incorporat...	0.62	0.43	1.30	1.6	30.9
Johnson & Johnson	0.56	0.39	2.70	-2.6	3.8
Prologis, Inc.	0.56	0.39	3.00	-38.5	-17.2

Common Stock Characteristics

	Portfolio	S&P 500
Market Cap - Wtd Avg	\$202.7B	\$468.7B
Market Cap - Median	\$9.8B	\$27.1B
Dividend Yield (%)	2.25	1.85
P/E NTM	14.3	15.4
P/E LTM	15.7	17.9
ROE (%)	20.1	27.2
1 Yr Beta vs. S&P Composite	.81	.98
Est 3-5 Yr EPS Growth (%)	12.3	12.2
Hist 3 Yr EPS Growth (%)	14.9	18.8
Number of Securities	2053	503

Common Stock Sector Exposures



Common Stock Market Cap Distribution

