



# PARS/PLYMOUTH COUNTY OPEB TRUST

## Portfolio Overview

Holdings Method: Direct

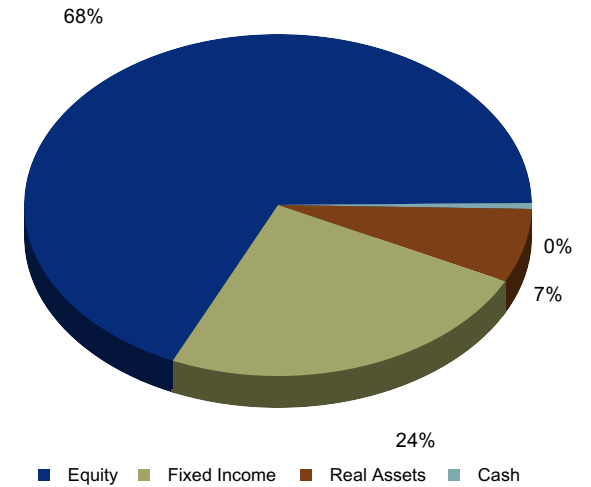
Report Date: 08/31/2022

### Portfolio Summary

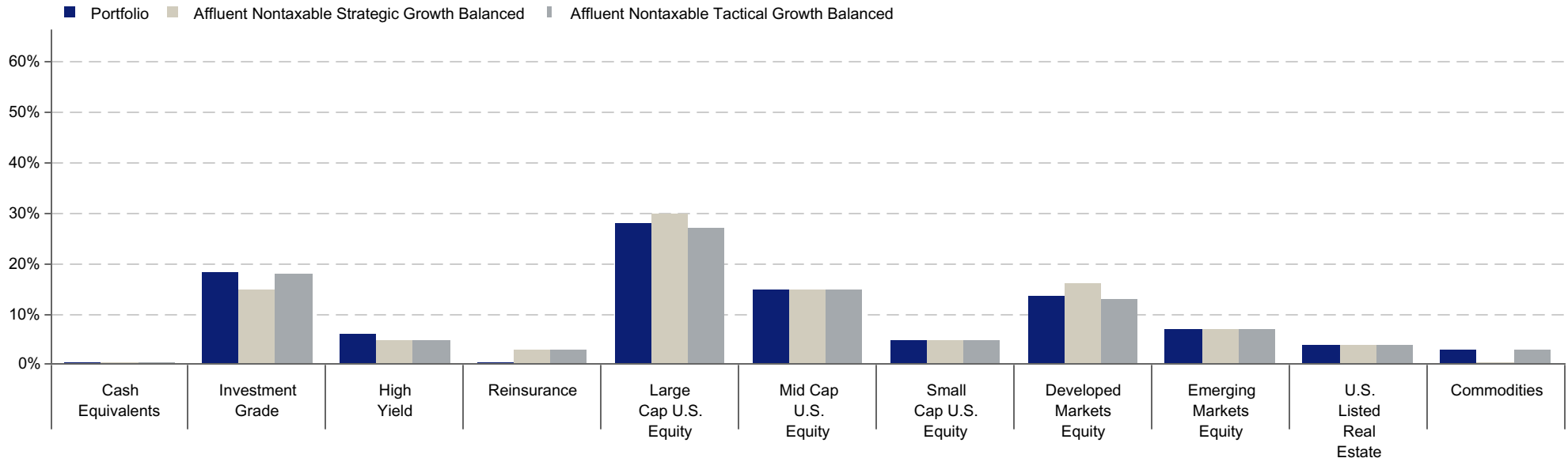
|                            |                         |
|----------------------------|-------------------------|
| Inv. Objective             | Growth Bal/Nontaxable-1 |
| Total Portfolio Value      | \$36,943,762            |
| Net Realized Cap Gains YTD | \$-21,988               |
| Annual Income Projected    | \$746,674               |
| Current Yield              | 2.02%                   |
| Number of Securities       | 11                      |
| Portfolio Mgr.             | Rick Rosenthal          |

### Portfolio Asset Allocation

|                       |                     |                |
|-----------------------|---------------------|----------------|
| Equity                | \$25,257,294        | 68.37%         |
| Fixed Income          | \$8,951,261         | 24.23%         |
| Real Assets           | \$2,579,719         | 6.98%          |
| Cash                  | \$155,488           | 0.42%          |
| <b>Invested Total</b> | <b>\$36,943,762</b> | <b>100.00%</b> |



### Portfolio Model Allocation

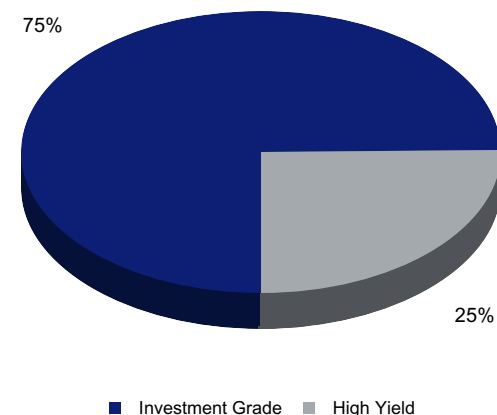


### Fixed Income Summary

|                          |                         |
|--------------------------|-------------------------|
| Inv. Objective           | Growth Bal/Nontaxable-1 |
| Total Fixed Income Value | \$8,951,261             |
| Current Yield            | 2.80%                   |
| Annual Income Projected  | \$250,928               |
| Number of Securities     | 3                       |
| Portfolio Mgr.           | Rick Rosenthal          |

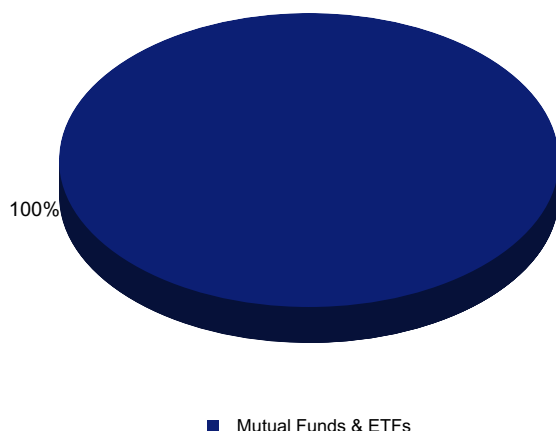
### Fixed Income Asset Allocation

|                  |             |        |
|------------------|-------------|--------|
| Investment Grade | \$6,724,121 | 75.12% |
| High Yield       | \$2,227,140 | 24.88% |

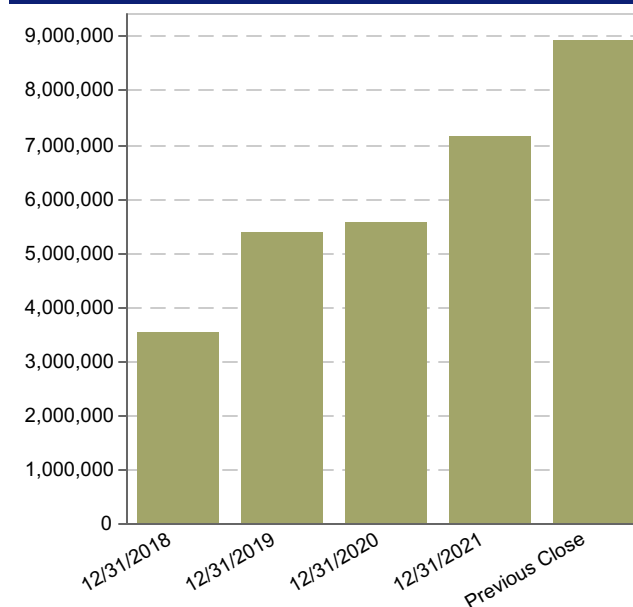


### Fixed Income Sector Exposures

|                     |             |         |
|---------------------|-------------|---------|
| Mutual Funds & ETFs | \$8,951,261 | 100.00% |
|---------------------|-------------|---------|



### Fixed Income Market Value



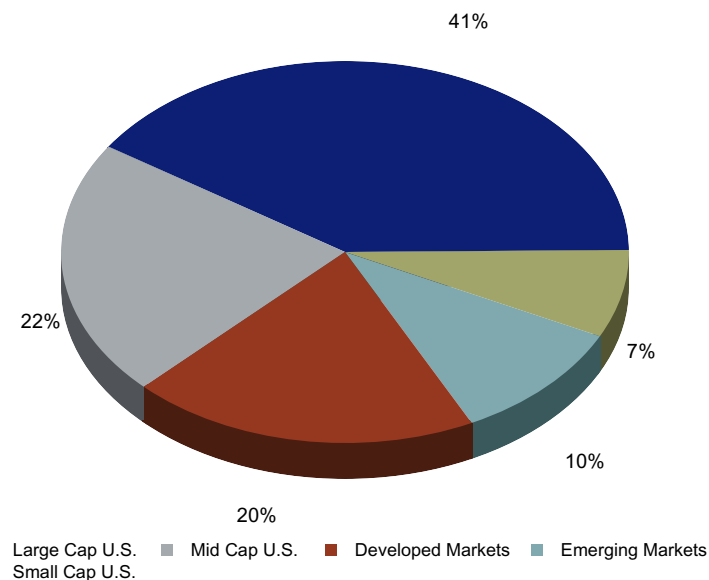


## Equity Summary

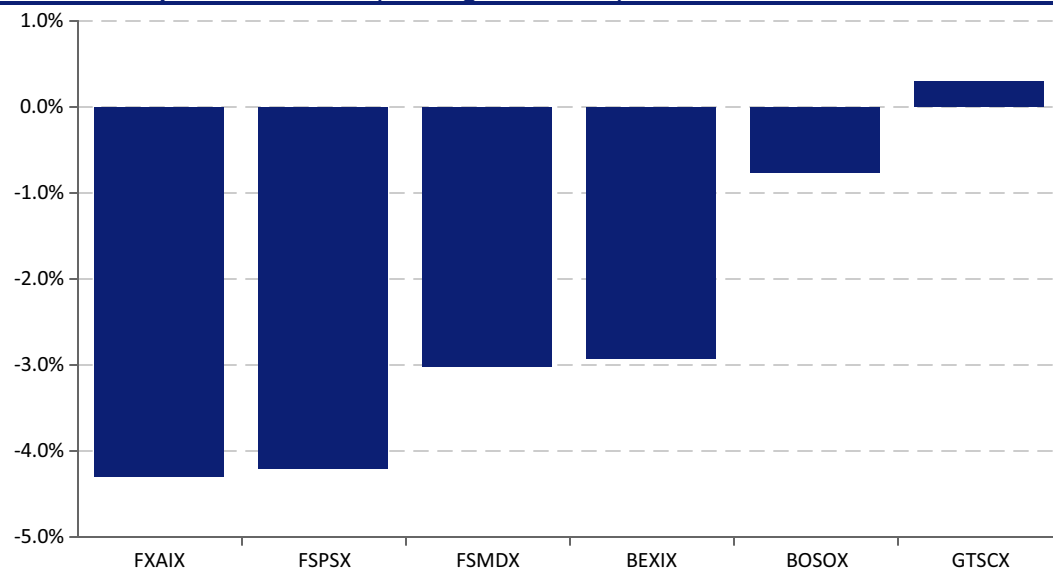
|                         |                         |
|-------------------------|-------------------------|
| Inv. Objective          | Growth Bal/Nontaxable-1 |
| Total Equity Value      | \$25,257,294            |
| Current Yield           | 1.72%                   |
| Annual Income Projected | \$434,352               |
| Number of Securities    | 5                       |
| Portfolio Mgr.          | Rick Rosenthal          |

## Equity Asset Allocation

|                   |              |        |
|-------------------|--------------|--------|
| Large Cap U.S.    | \$10,292,131 | 40.75% |
| Mid Cap U.S.      | \$5,515,125  | 21.84% |
| Developed Markets | \$5,002,916  | 19.81% |
| Emerging Markets  | \$2,611,574  | 10.34% |
| Small Cap U.S.    | \$1,835,548  | 7.27%  |



## Bottom 5/ Top 5 Contributors (Trailing 12 Months)



## Equity Global Distribution



## Equity Country Distribution





# PARS/PLYMOUTH COUNTY OPEB TRUST

## Common Stock Detail

Holdings Method: Direct and Indirect

Report Date: 08/31/2022

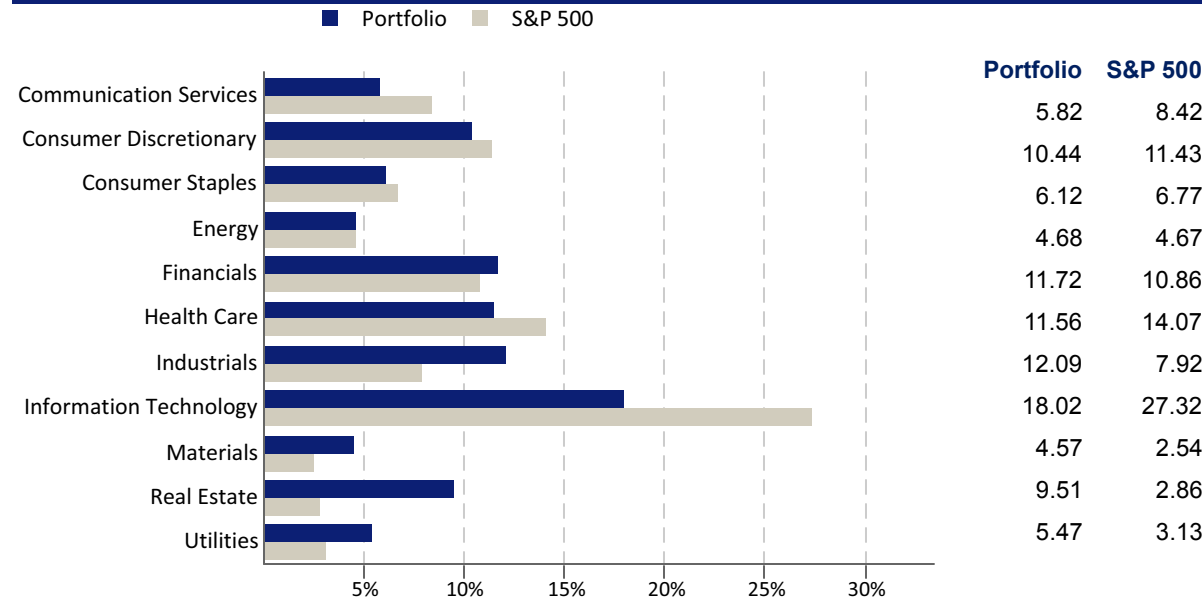
### Top 10 Common Stock Holdings

|                                  | Equity (%) | Port (%) | Yield (%) | YTD Return (%) | 52 Wk Return (%) |
|----------------------------------|------------|----------|-----------|----------------|------------------|
| Apple Inc.                       | 2.81       | 2.02     | 0.60      | -11.1          | 4.1              |
| Microsoft Corporation            | 2.27       | 1.63     | 1.00      | -21.7          | -12.7            |
| Amazon.com, Inc.                 | 1.29       | 0.93     | 0.00      | -24.0          | -27.0            |
| Tesla Inc                        | 0.81       | 0.58     | 0.00      | -21.8          | 12.4             |
| Alphabet Inc. Class A            | 0.76       | 0.54     | 0.00      | -25.3          | -25.2            |
| Alphabet Inc. Class C            | 0.70       | 0.50     | 0.00      | -24.6          | -25.0            |
| Berkshire Hathaway Inc. Class... | 0.59       | 0.42     | 0.00      | -6.1           | -1.7             |
| Prologis, Inc.                   | 0.59       | 0.42     | 2.50      | -25.2          | -5.6             |
| UnitedHealth Group Incorporat... | 0.57       | 0.41     | 1.30      | 4.1            | 26.4             |
| Johnson & Johnson                | 0.49       | 0.35     | 2.80      | -3.8           | -4.3             |

### Common Stock Characteristics

|                             | Portfolio | S&P 500  |
|-----------------------------|-----------|----------|
| Market Cap - Wtd Avg        | \$233.0B  | \$531.3B |
| Market Cap - Median         | \$10.8B   | \$29.0B  |
| Dividend Yield (%)          | 2.10      | 1.66     |
| P/E NTM                     | 15.4      | 16.8     |
| P/E LTM                     | 16.7      | 19.6     |
| ROE (%)                     | 20.1      | 27.1     |
| 1 Yr Beta vs. S&P Composite | .82       | .98      |
| Est 3-5 Yr EPS Growth (%)   | 11.7      | 12.1     |
| Hist 3 Yr EPS Growth (%)    | 14.7      | 18.9     |
| Number of Securities        | 1988      | 503      |

### Common Stock Sector Exposures



### Common Stock Market Cap Distribution

