



# PARS/PLYMOUTH COUNTY OPEB TRUST

## Portfolio Overview

Holdings Method: Direct

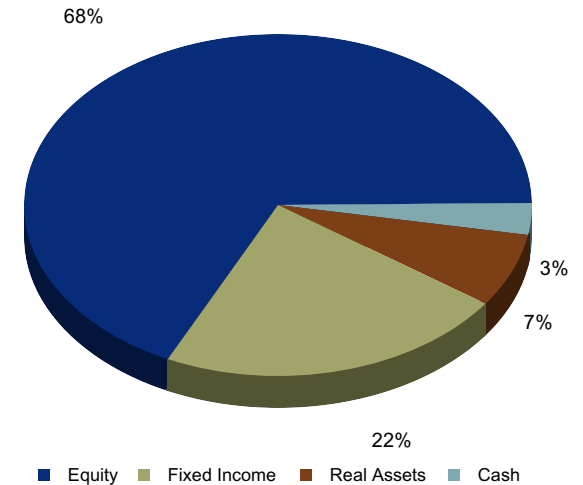
Report Date: 06/30/2022

### Portfolio Summary

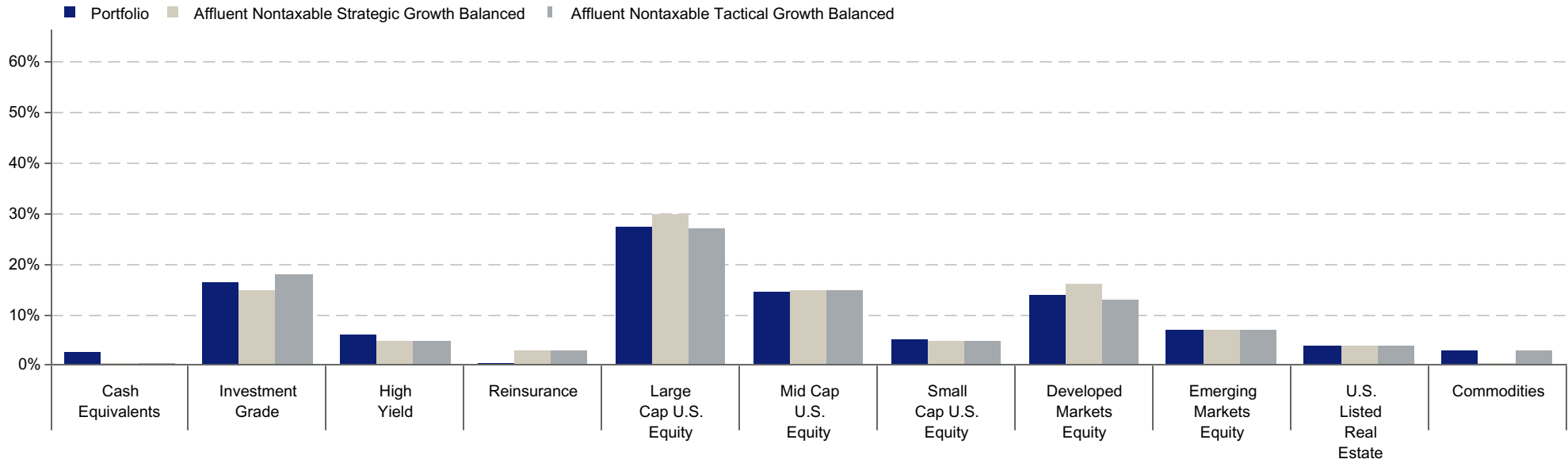
Inv. Objective	Growth Bal/Nontaxable-1
Total Portfolio Value	\$35,251,969
Net Realized Cap Gains YTD	\$4,896,384
Annual Income Projected	\$710,253
Current Yield	2.01%
Number of Securities	11
Portfolio Mgr.	Rick Rosenthal

### Portfolio Asset Allocation

Equity	\$23,967,998	67.99%
Fixed Income	\$7,839,286	22.24%
Real Assets	\$2,454,852	6.96%
Cash	\$989,833	2.81%
<b>Invested Total</b>	<b>\$35,251,969</b>	<b>100.00%</b>



### Portfolio Model Allocation

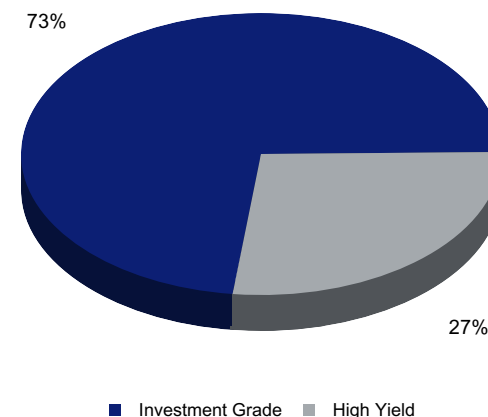


### Fixed Income Summary

Inv. Objective	Growth Bal/Nontaxable-1
Total Fixed Income Value	\$35,251,969
Current Yield	2.01%
Annual Income Projected	\$710,253
Number of Securities	11
Portfolio Mgr.	Rick Rosenthal

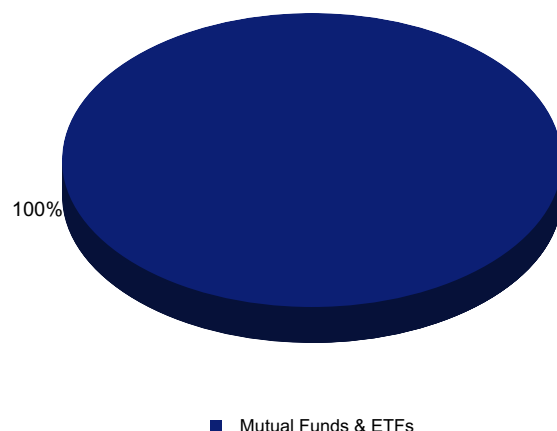
### Fixed Income Asset Allocation

Investment Grade	\$5,743,293	73.26%
High Yield	\$2,095,993	26.74%

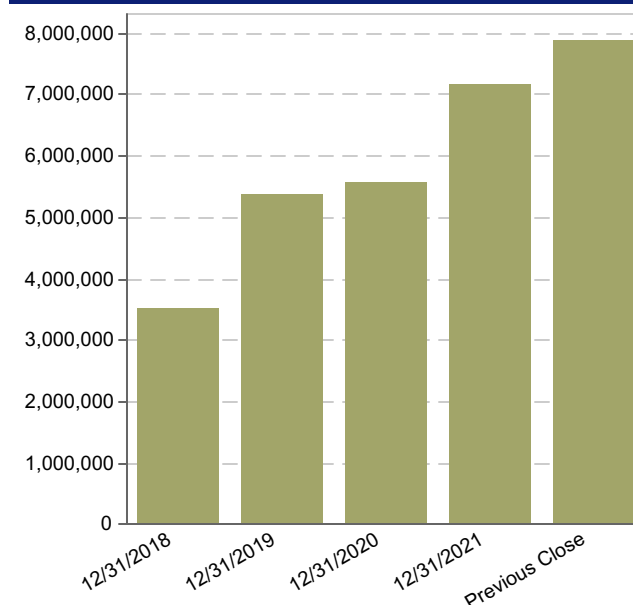


### Fixed Income Sector Exposures

Mutual Funds & ETFs	\$7,839,286	100.00%
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### Fixed Income Market Value





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## Equity Overview

Holdings Method: Direct and Indirect

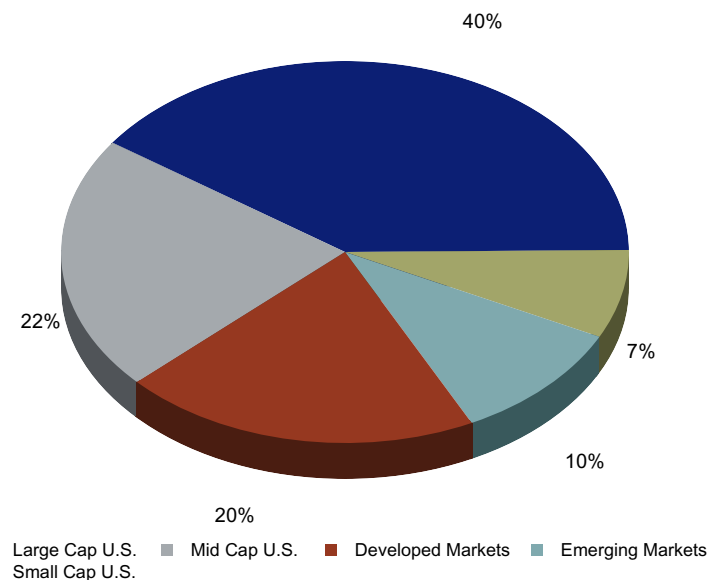
Report Date: 06/30/2022

### Equity Summary

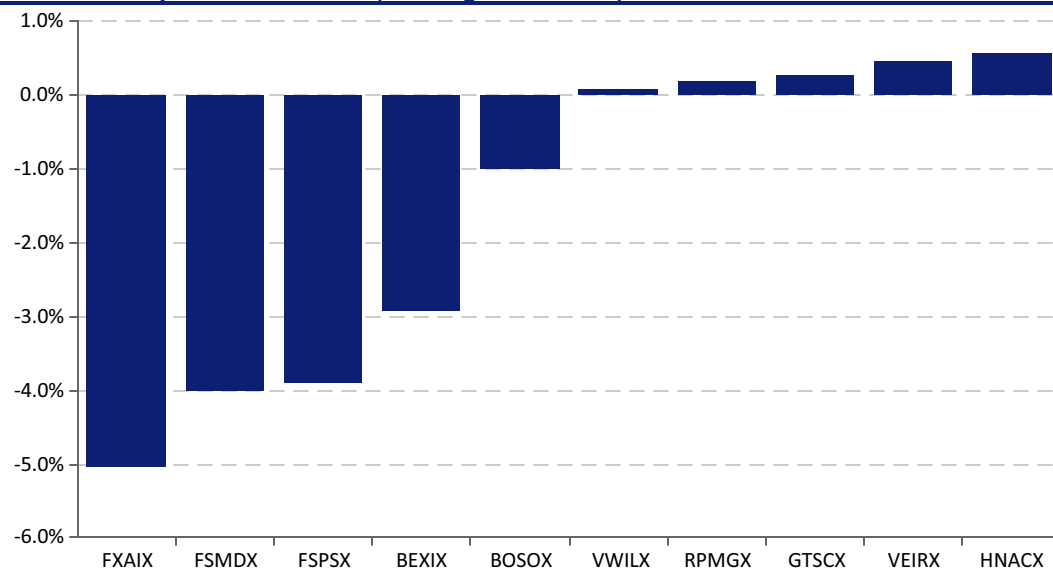
Inv. Objective	Growth Bal/Nontaxable-1
Total Equity Value	\$23,967,998
Current Yield	1.75%
Annual Income Projected	\$419,381
Number of Securities	5
Portfolio Mgr.	Rick Rosenthal

### Equity Asset Allocation

Large Cap U.S.	\$9,681,511	40.39%
Mid Cap U.S.	\$5,170,229	21.57%
Developed Markets	\$4,893,914	20.42%
Emerging Markets	\$2,443,303	10.19%
Small Cap U.S.	\$1,779,041	7.42%



### Bottom 5/ Top 5 Contributors (Trailing 12 Months)



### Equity Global Distribution



### Equity Country Distribution





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## Common Stock Detail

Holdings Method: Direct and Indirect

Report Date: 06/30/2022

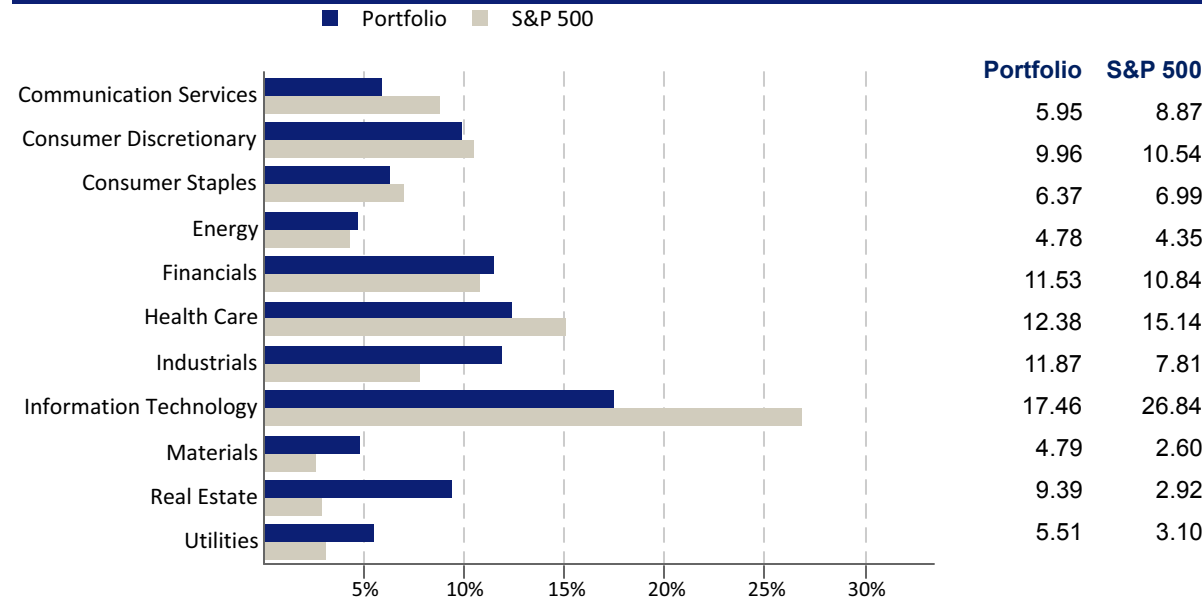
### Top 10 Common Stock Holdings

	Equity (%)	Port (%)	Yield (%)	YTD Return (%)	52 Wk Return (%)
Apple Inc.	2.55	1.82	0.60	-22.8	0.4
Microsoft Corporation	2.32	1.65	0.90	-23.3	-4.4
Amazon.com, Inc.	1.12	0.80	0.00	-36.3	-38.3
Alphabet Inc. Class A	0.79	0.56	0.00	-24.8	-10.8
Alphabet Inc. Class C	0.73	0.52	0.00	-24.4	-12.7
Tesla Inc	0.68	0.48	0.00	-36.3	-0.9
Berkshire Hathaway Inc. Class...	0.60	0.43	0.00	-8.7	-1.8
UnitedHealth Group Incorporat...	0.58	0.41	1.30	3.0	30.0
Johnson & Johnson	0.56	0.40	2.50	5.1	10.5
Prologis Incorporated	0.55	0.39	2.60	-29.3	0.5

### Common Stock Characteristics

	Portfolio	S&P 500
Market Cap - Wtd Avg	\$214.7B	\$483.5B
Market Cap - Median	\$10.1B	\$27.2B
Dividend Yield (%)	2.17	1.71
P/E NTM	14.7	15.9
P/E LTM	16.3	18.3
ROE (%)	20.2	27.4
1 Yr Beta vs. S&P Composite	.80	.96
Est 3-5 Yr EPS Growth (%)	12.1	12.4
Hist 3 Yr EPS Growth (%)	14.2	18.8
Number of Securities	2010	503

### Common Stock Sector Exposures



### Common Stock Market Cap Distribution

