



Holdings Method: Direct

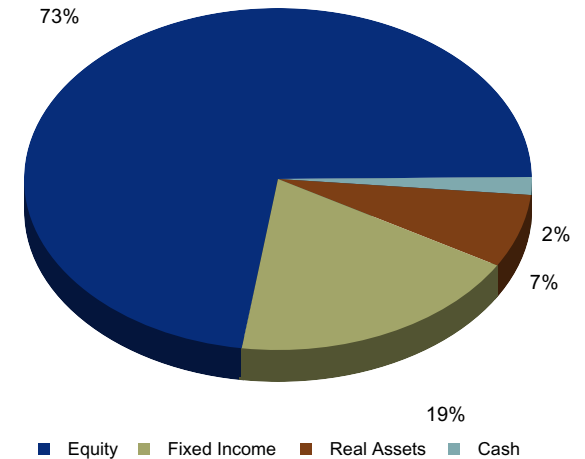
Report Date: 05/31/2022

## Portfolio Summary

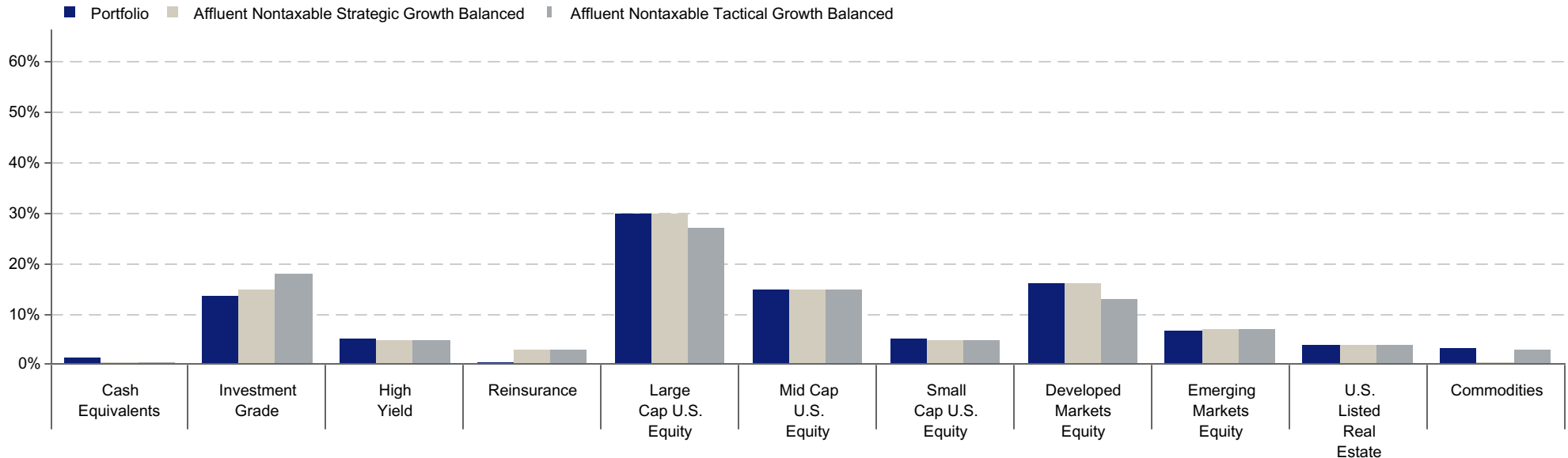
Inv. Objective	Growth Bal/Nontaxable-1
Total Portfolio Value	\$36,919,076
Net Realized Cap Gains YTD	\$5,021,248
Annual Income Projected	\$688,871
Current Yield	1.87%
Number of Securities	11
Portfolio Mgr.	Rick Rosenthal

## Portfolio Asset Allocation

Equity	\$26,880,391	72.81%
Fixed Income	\$6,884,873	18.65%
Real Assets	\$2,579,885	6.99%
Cash	\$573,927	1.55%
<b>Invested Total</b>	<b>\$36,919,076</b>	<b>100.00%</b>



## Portfolio Model Allocation

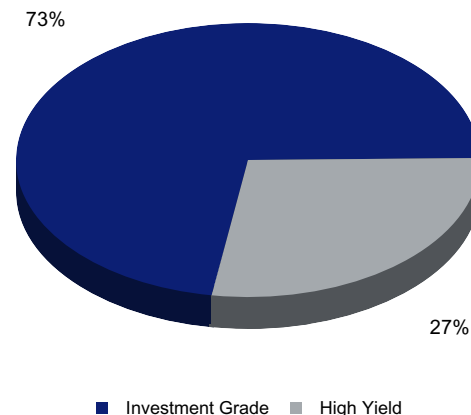


### Fixed Income Summary

Inv. Objective	Growth Bal/Nontaxable-1
Total Fixed Income Value	\$6,884,873
Current Yield	2.76%
Annual Income Projected	\$190,046
Number of Securities	3
Portfolio Mgr.	Rick Rosenthal

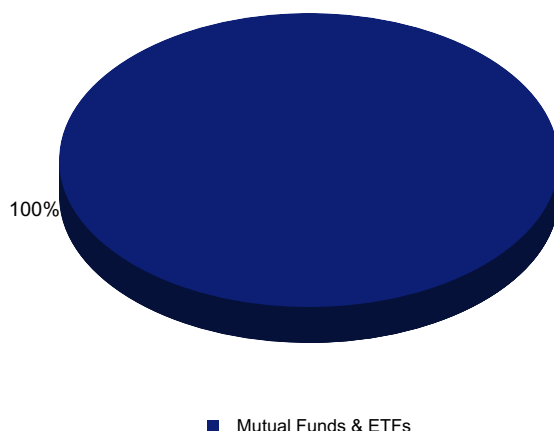
### Fixed Income Asset Allocation

Investment Grade	\$4,995,275	72.55%
High Yield	\$1,889,598	27.45%

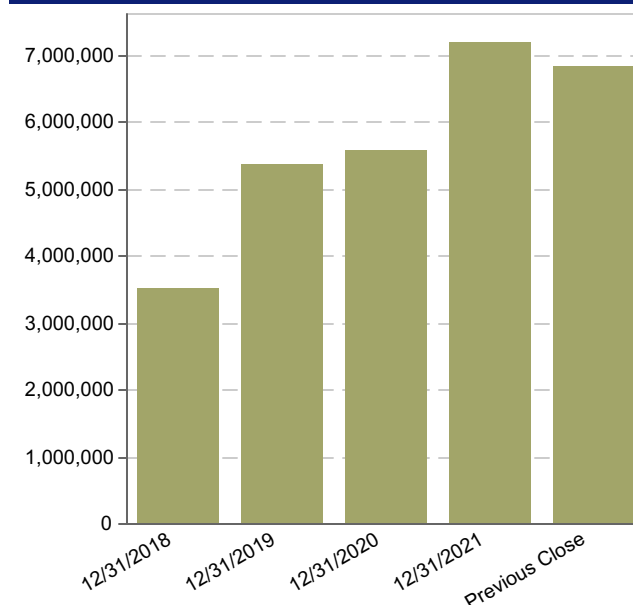


### Fixed Income Sector Exposures

Mutual Funds & ETFs	\$6,884,873	100.00%
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### Fixed Income Market Value





# PARS/PLYMOUTH COUNTY OPEB TRUST

## Equity Overview

Holdings Method: Direct and Indirect

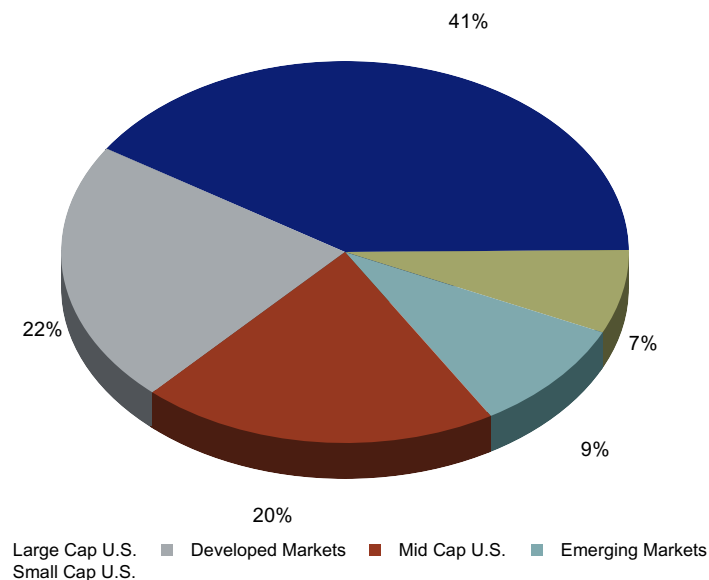
Report Date: 05/31/2022

### Equity Summary

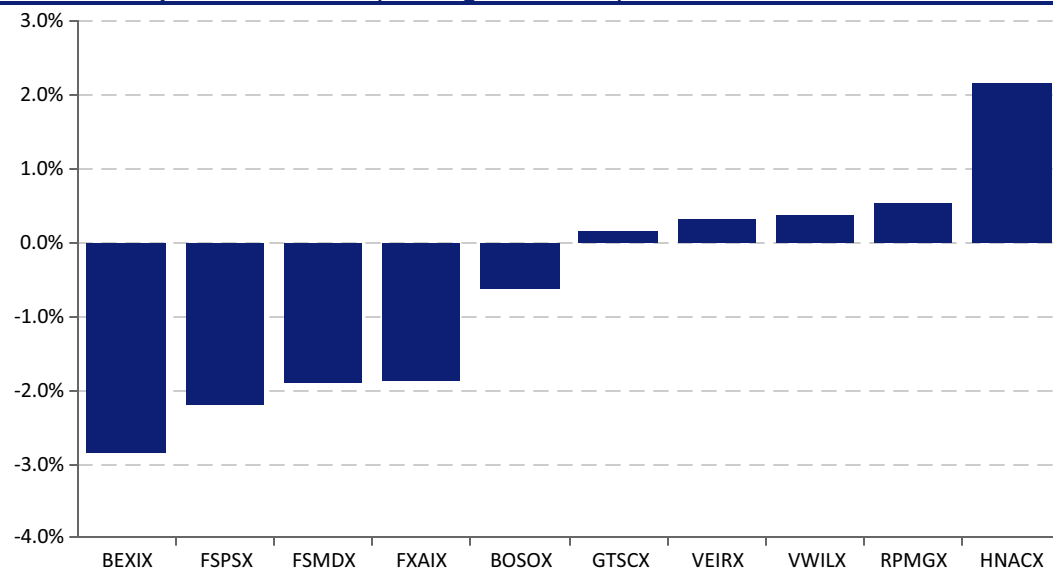
Inv. Objective	Growth Bal/Nontaxable-1
Total Equity Value	\$26,880,391
Current Yield	1.64%
Annual Income Projected	\$439,536
Number of Securities	5
Portfolio Mgr.	Rick Rosenthal

### Equity Asset Allocation

Large Cap U.S.	\$11,010,395	40.96%
Developed Markets	\$5,969,303	22.21%
Mid Cap U.S.	\$5,485,301	20.41%
Emerging Markets	\$2,524,505	9.39%
Small Cap U.S.	\$1,890,886	7.03%



### Bottom 5/ Top 5 Contributors (Trailing 12 Months)



### Equity Global Distribution



### Equity Country Distribution





# PARS/PLYMOUTH COUNTY OPEB TRUST

## Common Stock Detail

Holdings Method: Direct and Indirect

Report Date: 05/31/2022

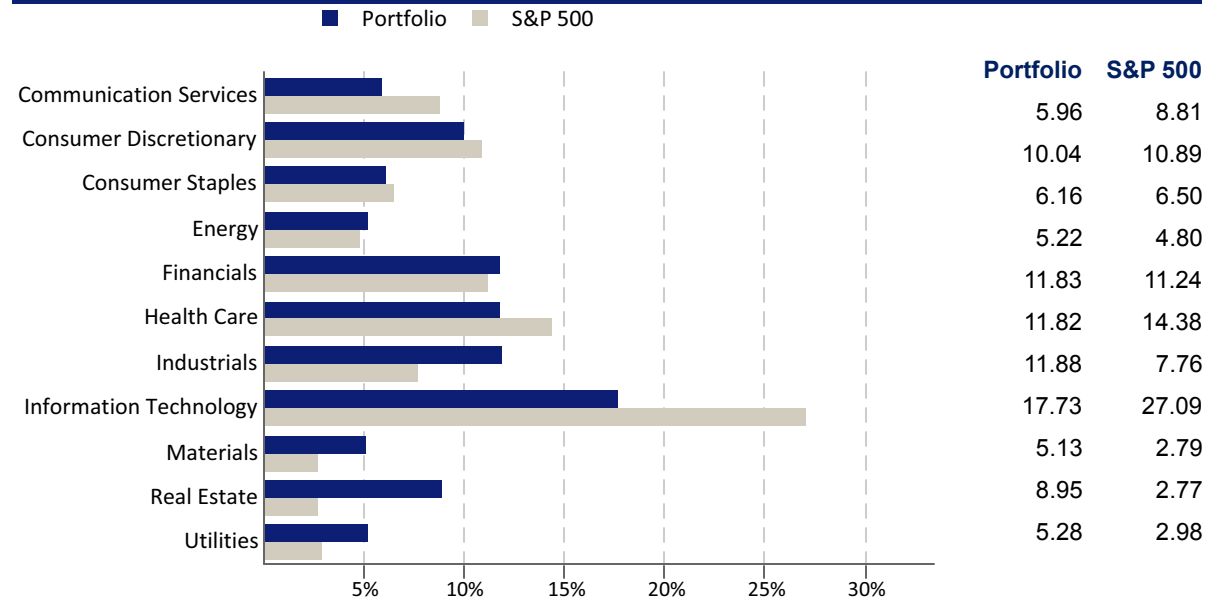
### Top 10 Common Stock Holdings

	Equity (%)	Port (%)	Yield (%)	YTD Return (%)	52 Wk Return (%)
Apple Inc.	2.58	1.97	0.60	-15.9	20.1
Microsoft Corporation	2.28	1.74	0.90	-18.8	9.8
Amazon.com, Inc.	1.18	0.90	0.00	-27.9	-25.4
Alphabet Inc. Class A	0.77	0.58	0.00	-21.5	-3.5
Tesla Inc	0.71	0.54	0.00	-28.2	21.3
Alphabet Inc. Class C	0.71	0.54	0.00	-21.2	-5.4
Berkshire Hathaway Inc. Class...	0.65	0.49	0.00	5.7	9.2
Prologis Incorporated	0.53	0.41	2.50	-23.9	10.2
Johnson & Johnson	0.53	0.40	2.60	6.3	8.8
UnitedHealth Group Incorporat...	0.52	0.40	1.20	-0.8	22.2

### Common Stock Characteristics

	Portfolio	S&P 500
Market Cap - Wtd Avg	\$232.9B	\$517.7B
Market Cap - Median	\$11.2B	\$29.5B
Dividend Yield (%)	2.02	1.56
P/E NTM	16.0	17.5
P/E LTM	17.6	19.9
ROE (%)	20.4	27.2
1 Yr Beta vs. S&P Composite	.79	.97
Est 3-5 Yr EPS Growth (%)	12.4	12.7
Hist 3 Yr EPS Growth (%)	14.3	18.9
Number of Securities	2012	504

### Common Stock Sector Exposures



### Common Stock Market Cap Distribution

