



# PARS/PLYMOUTH COUNTY OPEB TRUST

## Portfolio Overview

Account: XXXXXX9600

Holdings Method: Direct

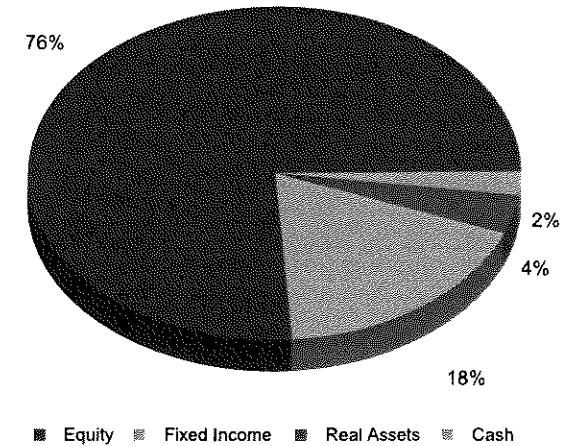
Report Date: 02/28/2022

### Portfolio Summary

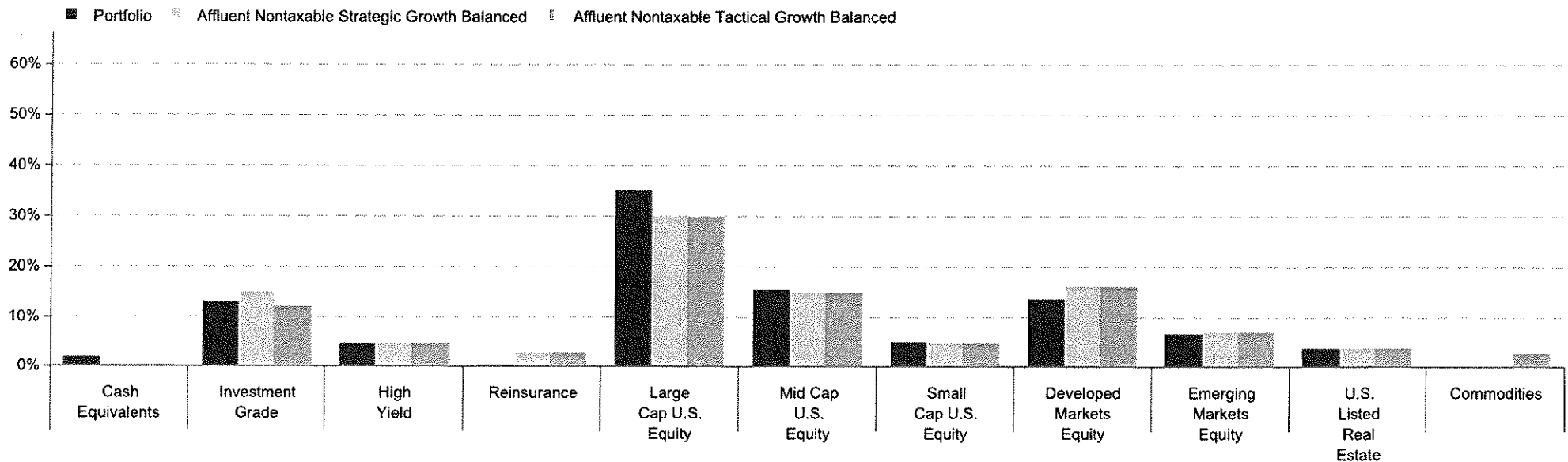
Inv. Objective	Growth Bal/Nontaxable-1
Total Portfolio Value	\$38,472,761
Net Realized Cap Gains YTD	\$5,030,042
Annual Income Projected	\$667,570
Current Yield	1.74%
Number of Securities	9
Portfolio Mgr.	Rick Rosenthal

### Portfolio Asset Allocation

Equity	\$29,302,248	76.16%
Fixed Income	\$6,841,832	17.78%
Real Assets	\$1,496,995	3.89%
Cash	\$831,687	2.16%
<b>Invested Total</b>	<b>\$38,472,761</b>	<b>100.00%</b>



### Portfolio Model Allocation





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## Fixed Income Overview

Account: XXXXXX9600

Holdings Method: Direct

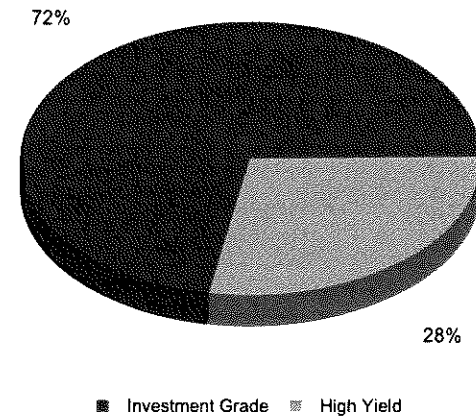
Report Date: 02/28/2022

### Fixed Income Summary

Inv. Objective	Growth Bal/Nontaxable-1
Total Fixed Income Value	\$6,841,832
Current Yield	2.90%
Annual Income Projected	\$198,546
Number of Securities	2
Portfolio Mgr.	Rick Rosenthal

### Fixed Income Asset Allocation

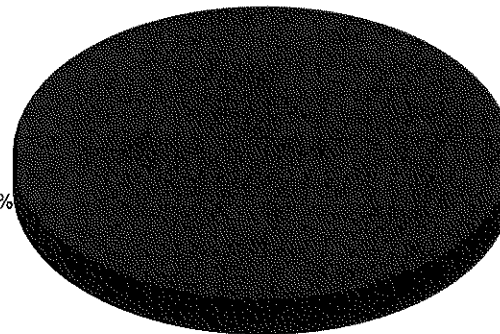
Investment Grade	\$4,943,678	72.26%
High Yield	\$1,898,153	27.74%



### Fixed Income Sector Exposures

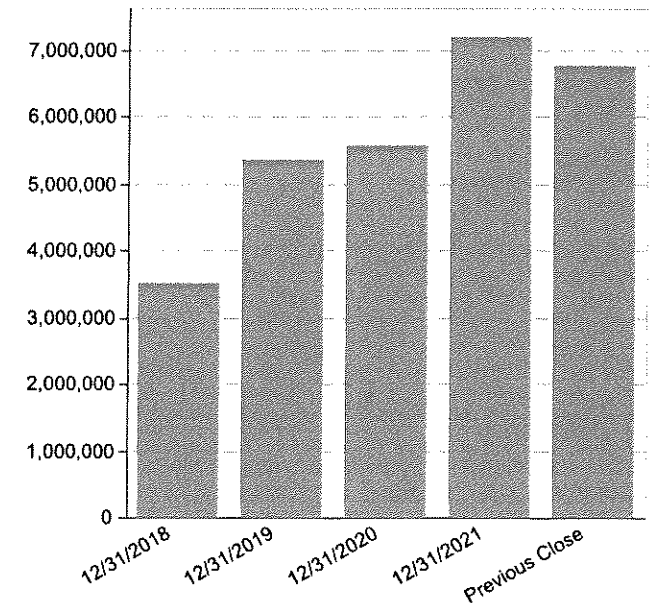
Mutual Funds & ETFs \$6,841,832 100.00%

100%



■ Mutual Funds & ETFs

### Fixed Income Market Value



Holdings Date: 2/28/2022



# PARS/PLYMOUTH COUNTY OPEB TRUST

## Equity Overview

Account: XXXXXX9600

Holdings Method: Direct and Indirect

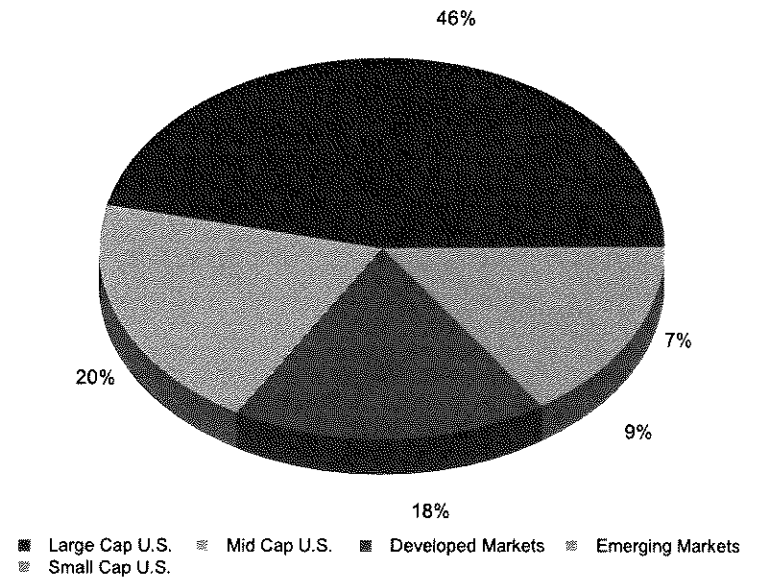
Report Date: 02/28/2022

### Equity Summary

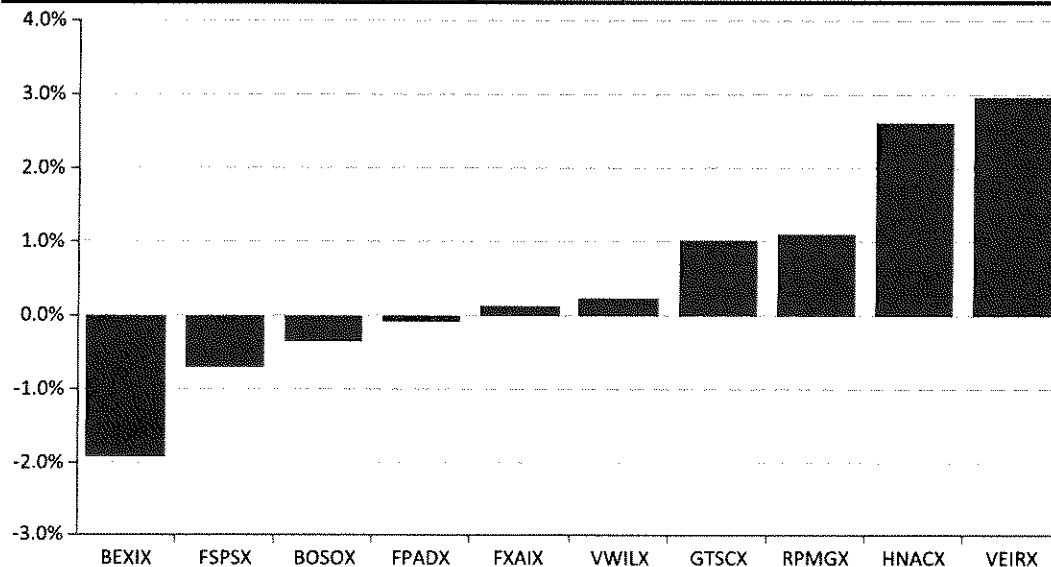
Inv. Objective	Growth Bal/Nontaxable-1
Total Equity Value	\$29,302,248
Current Yield	1.47%
Annual Income Projected	\$431,138
Number of Securities	5
Portfolio Mgr.	Rick Rosenthal

### Equity Asset Allocation

Large Cap U.S.	\$13,585,724	46.36%
Mid Cap U.S.	\$5,912,584	20.18%
Developed Markets	\$5,293,058	18.06%
Emerging Markets	\$2,540,772	8.67%
Small Cap U.S.	\$1,970,110	6.72%



### Bottom 5/ Top 5 Contributors (Trailing 12 Months)



### Equity Global Distribution

North America	75.57%
Asia	12.27%
Europe	11.73%
South America	0.35%
Middle East	0.09%

### Equity Country Distribution

United States	78.76%
Japan	3.47%
United Kingdom	2.68%
Hong Kong	1.76%
India	1.67%

Holdings Date: 2/28/2022



# PARS/PLYMOUTH COUNTY OPEB TRUST

## Common Stock Detail

Account: XXXXXX9600

Holdings Method: Direct and Indirect

Report Date: 02/28/2022

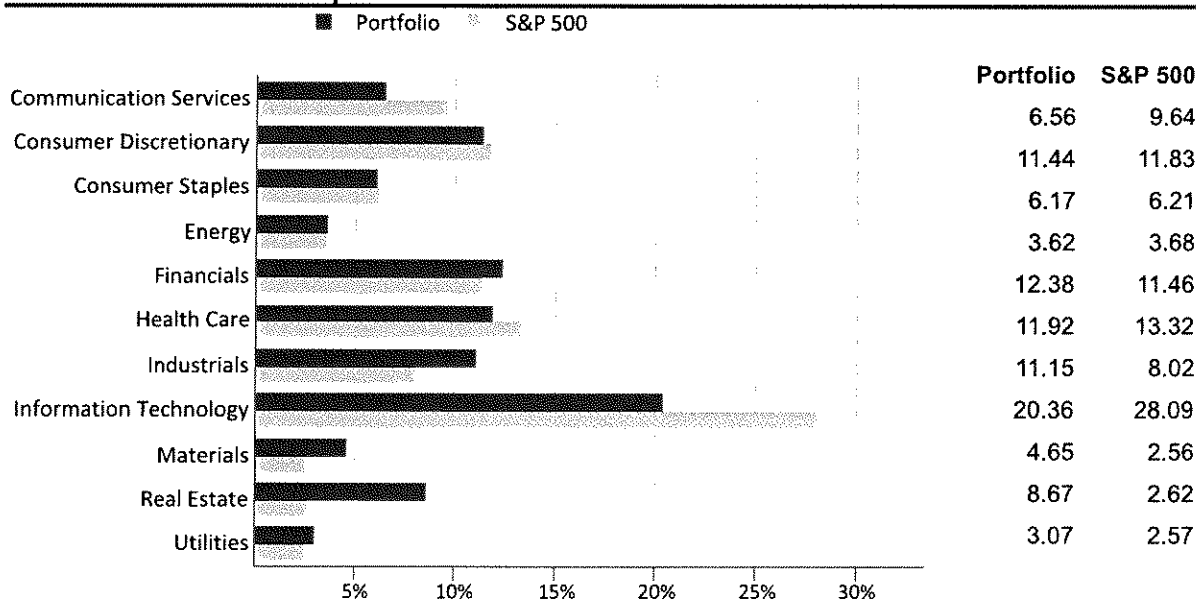
### Top 10 Common Stock Holdings

	Equity (%)	Port (%)	Yield (%)	YTD Return (%)	52 Wk Return (%)
Apple Inc.	3.21	2.45	0.50	-6.9	37.0
Microsoft Corporation	2.80	2.14	0.90	-11.0	29.6
Amazon.com, Inc.	1.67	1.28	0.00	-7.9	-0.7
Alphabet Inc. Class A	1.01	0.77	0.00	-6.8	33.6
Alphabet Inc. Class C	0.94	0.72	0.00	-6.8	32.4
Tesla Inc	0.88	0.68	0.00	-17.6	28.9
NVIDIA Corporation	0.76	0.58	0.10	-17.1	78.0
Berkshire Hathaway Inc. Class...	0.73	0.56	0.00	7.5	33.7
Meta Platforms Inc. Class A	0.62	0.48	0.00	-37.3	-18.1
Prologis, Inc.	0.60	0.46	2.10	-13.4	50.2

### Common Stock Characteristics

	Portfolio	S&P 500
Market Cap - Wtd Avg	\$308.5B	\$607.5B
Market Cap - Median	\$12.4B	\$31.5B
Dividend Yield (%)	1.82	1.45
P/E NTM	17.5	19.2
P/E LTM	18.5	20.8
ROE (%)	21.0	27.3
1 Yr Beta vs. S&P Composite	.87	.99
Est 3-5 Yr EPS Growth (%)	13.8	13.9
Hist 3 Yr EPS Growth (%)	15.1	19.9
Number of Securities	2009	505

### Common Stock Sector Exposures



### Common Stock Market Cap Distribution

