



PARS/PLYMOUTH CTY OPEB TRUST-GROWTH

Portfolio Overview

Account: XXXXXX9600

Holdings Method: Direct

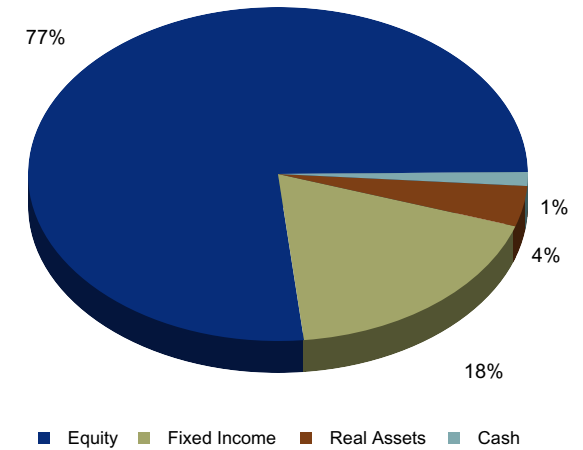
Report Date: 12/29/2023

Portfolio Summary

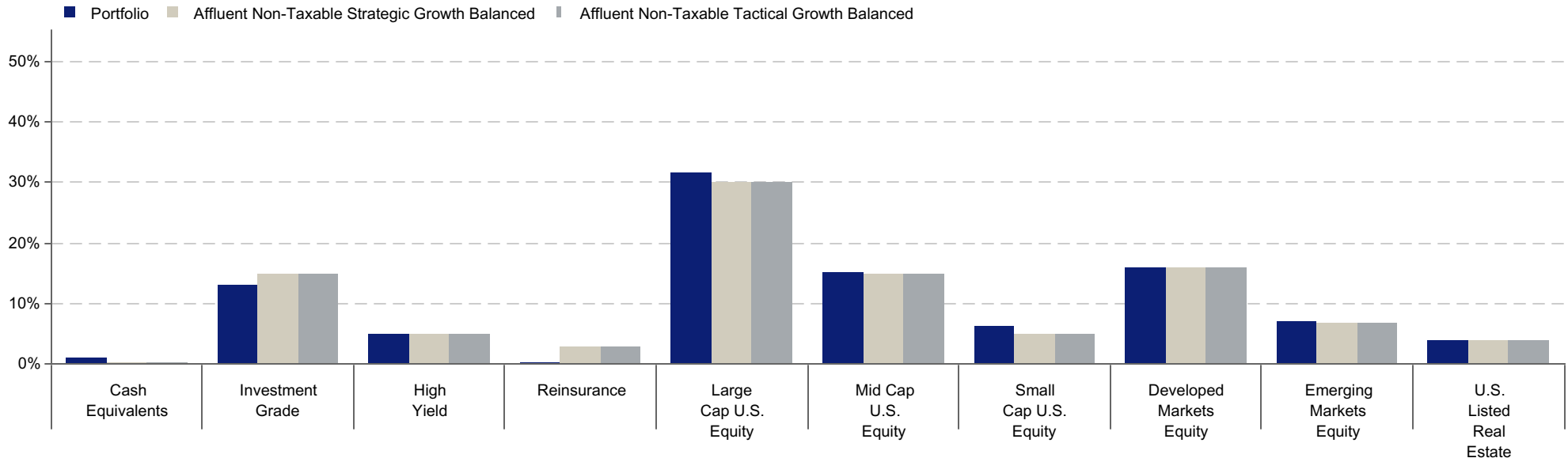
| | |
|----------------------------|-------------------------|
| Inv. Objective | Growth Bal/Nontaxable-1 |
| Total Portfolio Value | \$48,381,843 |
| Net Realized Cap Gains YTD | \$-18,027 |
| Annual Income Projected | \$1,351,177 |
| Current Yield | 2.79% |
| Number of Securities | 9 |
| Portfolio Mgr. | Rick Rosenthal |

Portfolio Asset Allocation

| | | |
|-----------------------|---------------------|----------------|
| Equity | \$37,095,669 | 76.67% |
| Fixed Income | \$8,792,053 | 18.17% |
| Real Assets | \$1,927,892 | 3.98% |
| Cash | \$566,229 | 1.17% |
| Invested Total | \$48,381,843 | 100.00% |



Portfolio Model Allocation





Account: XXXXXX9600

Holdings Method: Direct

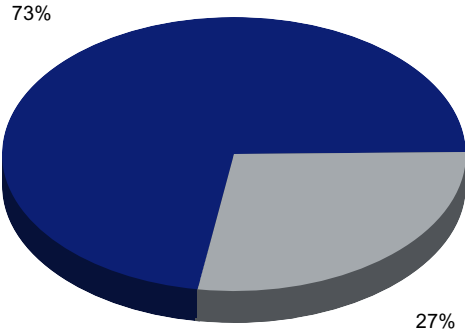
Report Date: 12/29/2023

Fixed Income Summary

| | |
|--------------------------|-------------------------|
| Inv. Objective | Growth Bal/Nontaxable-1 |
| Total Fixed Income Value | \$8,792,053 |
| Current Yield | 4.11% |
| Annual Income Projected | \$361,621 |
| Number of Securities | 2 |
| Portfolio Mgr. | Rick Rosenthal |

Fixed Income Asset Allocation

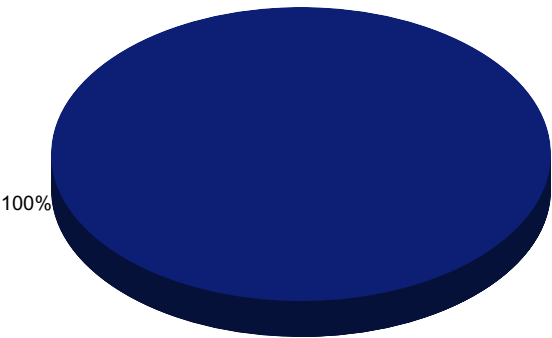
| | | |
|------------------|-------------|--------|
| Investment Grade | \$6,375,263 | 72.51% |
| High Yield | \$2,416,790 | 27.49% |



■ Investment Grade ■ High Yield

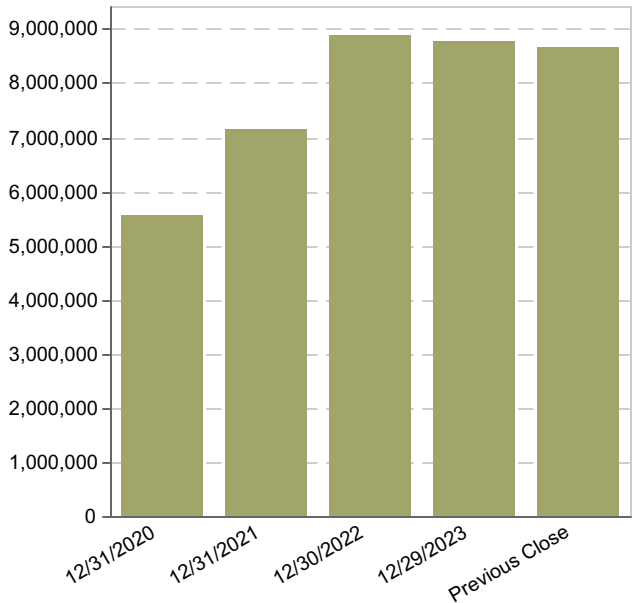
Fixed Income Sector Exposures

| | | |
|---------------------|-------------|---------|
| Mutual Funds & ETFs | \$8,792,053 | 100.00% |
|---------------------|-------------|---------|



■ Mutual Funds & ETFs

Fixed Income Market Value





PARS/PLYMOUTH CTY OPEB TRUST-GROWTH

Equity Overview

Account: XXXXXX9600

Holdings Method: Direct and Indirect

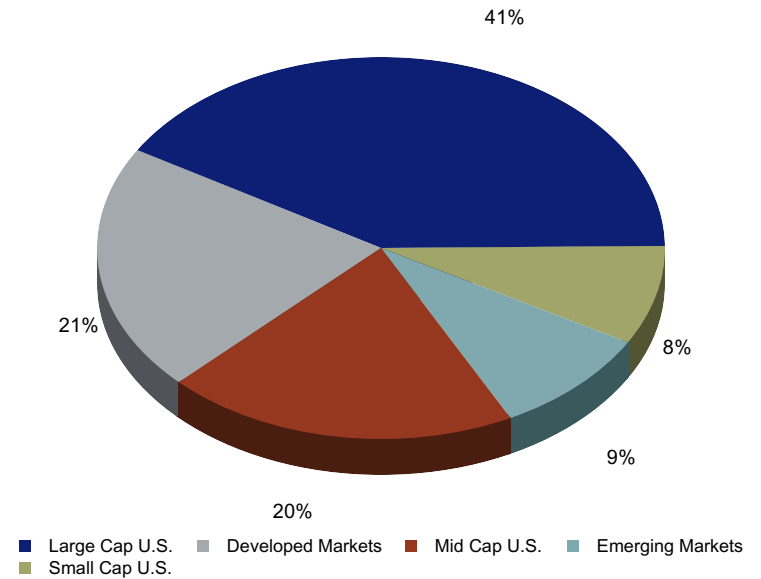
Report Date: 12/29/2023

Equity Summary

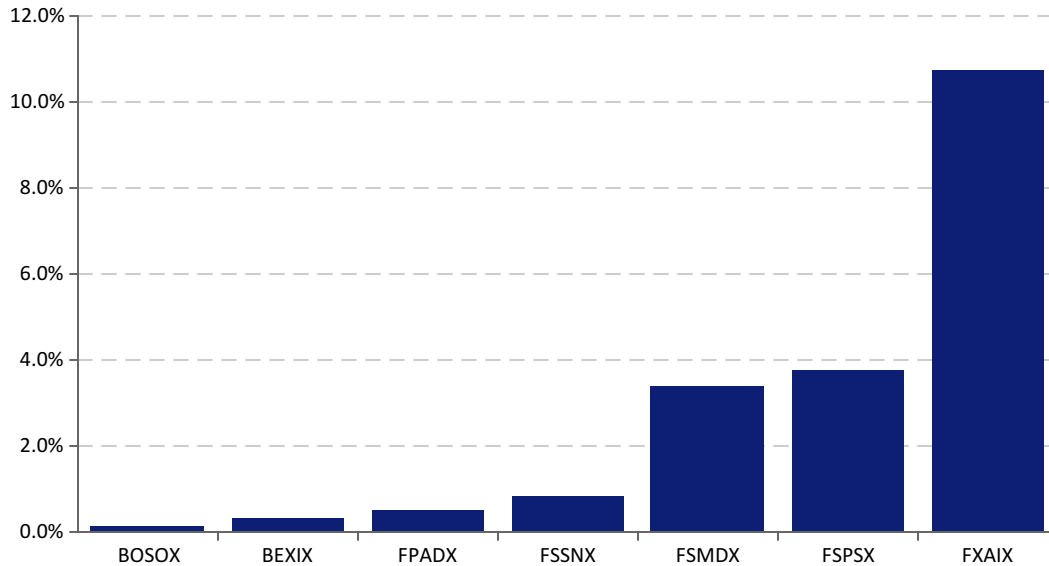
| | |
|-------------------------|-------------------------|
| Inv. Objective | Growth Bal/Nontaxable-1 |
| Total Equity Value | \$37,095,669 |
| Current Yield | 2.42% |
| Annual Income Projected | \$898,225 |
| Number of Securities | 5 |
| Portfolio Mgr. | Rick Rosenthal |

Equity Asset Allocation

| | | |
|-------------------|--------------|--------|
| Large Cap U.S. | \$15,377,237 | 41.45% |
| Developed Markets | \$7,810,270 | 21.05% |
| Mid Cap U.S. | \$7,417,721 | 20.00% |
| Emerging Markets | \$3,433,204 | 9.26% |
| Small Cap U.S. | \$3,057,237 | 8.24% |



Bottom 5/ Top 5 Contributors (Trailing 12 Months)



Equity Global Distribution



Equity Country Distribution





PARS/PLYMOUTH CTY OPEB TRUST-GROWTH

Common Stock Detail

Account: XXXXXX9600

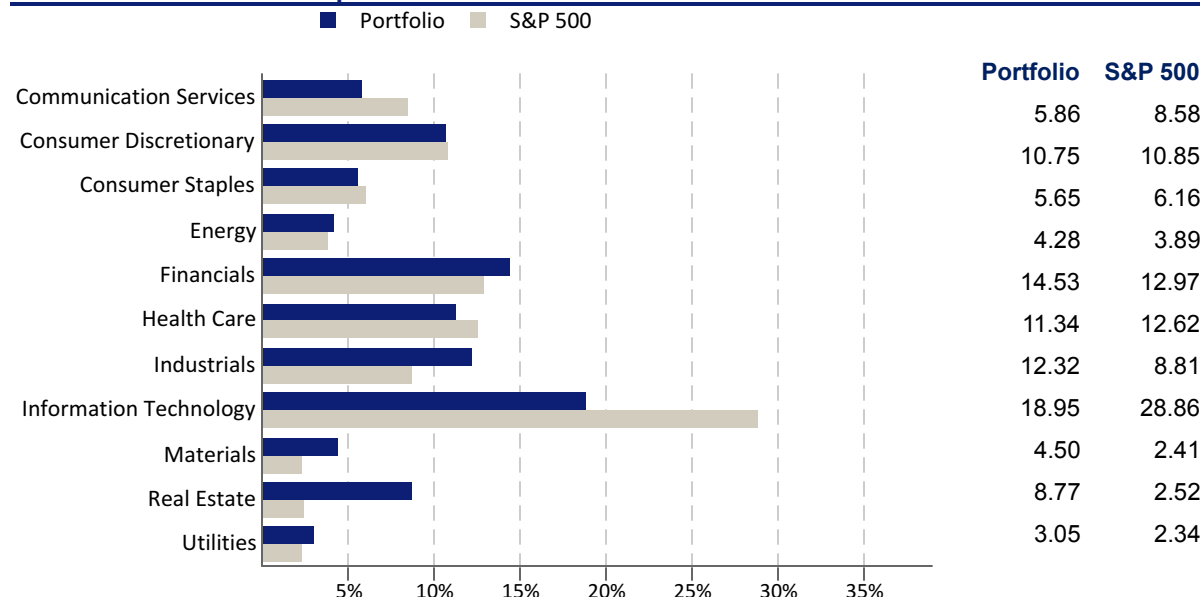
Holdings Method: Direct and Indirect

Report Date: 12/29/2023

Top 10 Common Stock Holdings

| | Stock Wt. (%) | Full Port Wt. (%) | Yield (%) | YTD Return* (%) | 52 Wk Return* (%) |
|----------------------------------|---------------|-------------------|-----------|-----------------|-------------------|
| Apple Inc. | 2.88 | 2.25 | 0.53 | 49.0 | 49.4 |
| Microsoft Corporation | 2.85 | 2.22 | 0.82 | 58.2 | 57.4 |
| Amazon.com, Inc. | 1.41 | 1.10 | 0.00 | 80.9 | 80.5 |
| NVIDIA Corporation | 1.25 | 0.97 | 0.03 | 239.0 | 239.3 |
| Alphabet Inc. Class A | 0.84 | 0.66 | 0.00 | 58.3 | 57.9 |
| Meta Platforms Inc. Class A | 0.80 | 0.62 | 0.00 | 194.1 | 194.3 |
| Alphabet Inc. Class C | 0.72 | 0.57 | 0.00 | 58.8 | 58.4 |
| Prologis, Inc. | 0.71 | 0.55 | 2.67 | 21.6 | 20.3 |
| Tesla, Inc. | 0.70 | 0.55 | 0.00 | 101.7 | 104.0 |
| Berkshire Hathaway Inc. Class... | 0.66 | 0.52 | 0.00 | 15.5 | 15.4 |

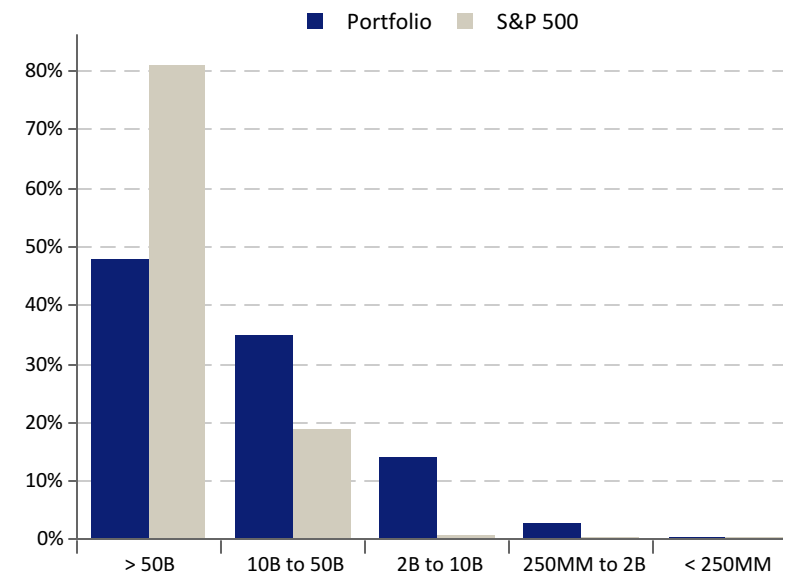
Common Stock Sector Exposures



Common Stock Characteristics

| | Portfolio | S&P 500 |
|-----------------------------|-----------|----------|
| Market Cap - Wtd Avg | \$320.6B | \$721.7B |
| Market Cap - Median | \$4.9B | \$33.2B |
| Dividend Yield (%) | 2.02 | 1.48 |
| P/E NTM | 16.5 | 19.7 |
| P/E LTM | 17.9 | 23.7 |
| ROE (%) | 18.5 | 23.6 |
| 1 Yr Beta vs. S&P Composite | .86 | 1.03 |
| Est 3-5 Yr EPS Growth (%) | 12.1 | 13.1 |
| Hist 3 Yr EPS Growth (%) | 21.4 | 19.4 |
| Number of Securities | 5239 | 503 |

Common Stock Market Cap Distribution



*Specific to the security - does not represent performance in the portfolio.