



# PARS/PLYMOUTH CTY OPEB TRUST-BALANCE

## Portfolio Overview

Account: XXXXXX9601

Holdings Method: Direct

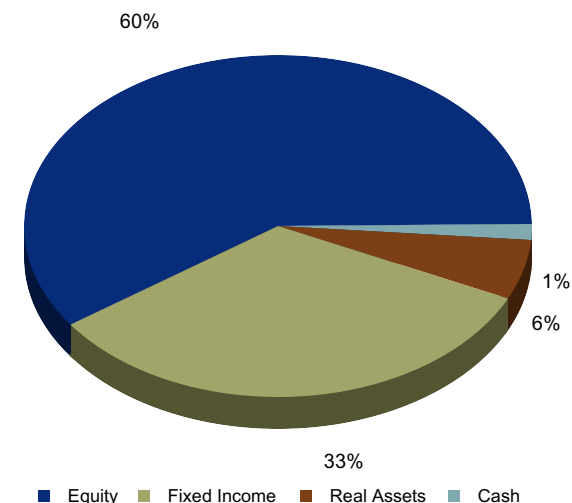
Report Date: 05/31/2023

### Portfolio Summary

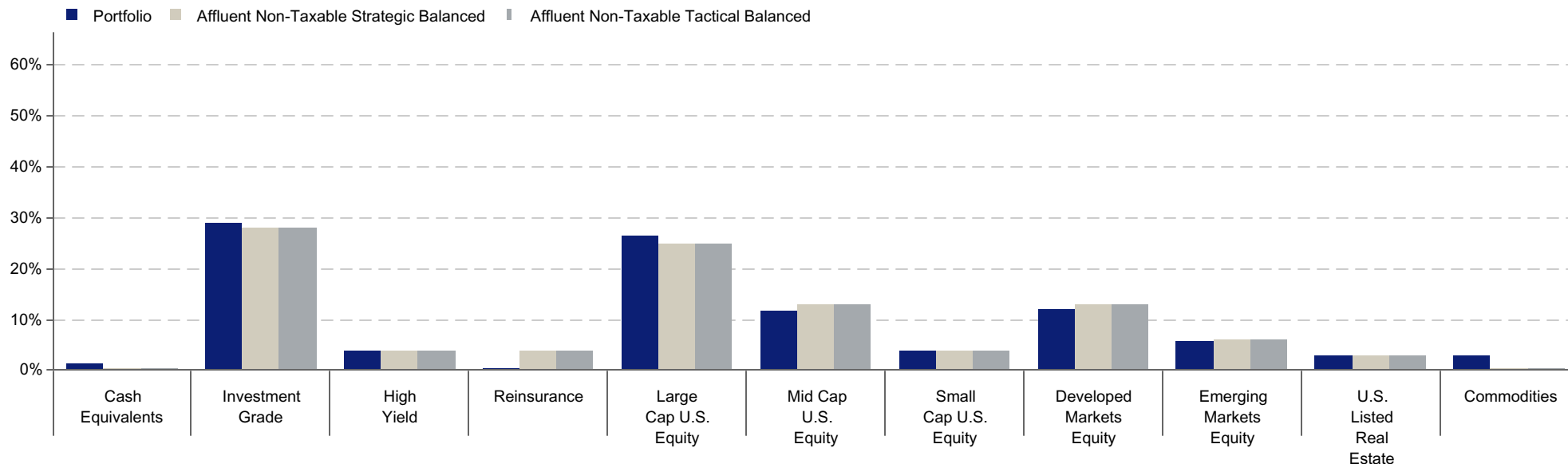
|                            |                       |
|----------------------------|-----------------------|
| Inv. Objective             | Balanced/Nontaxable-1 |
| Total Portfolio Value      | \$152,615             |
| Net Realized Cap Gains YTD | \$466                 |
| Annual Income Projected    | \$3,329               |
| Current Yield              | 2.18%                 |
| Number of Securities       | 10                    |
| Portfolio Mgr.             | Rick Rosenthal        |

### Portfolio Asset Allocation

|                       |                  |                |
|-----------------------|------------------|----------------|
| Equity                | \$91,489         | 59.95%         |
| Fixed Income          | \$50,295         | 32.96%         |
| Real Assets           | \$8,763          | 5.74%          |
| Cash                  | \$2,069          | 1.36%          |
| <b>Invested Total</b> | <b>\$152,615</b> | <b>100.00%</b> |



### Portfolio Model Allocation





Account: XXXXXX9601

Holdings Method: Direct

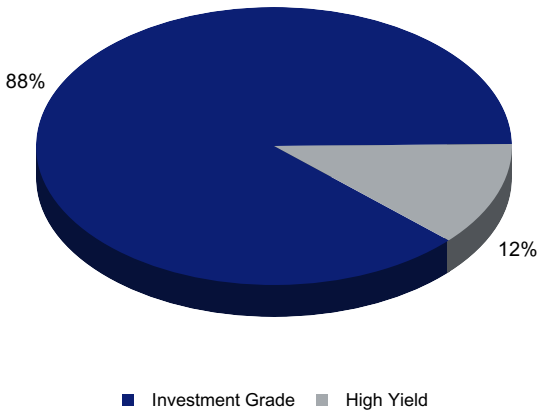
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Fixed Income Summary

|                          |                       |
|--------------------------|-----------------------|
| Inv. Objective           | Balanced/Nontaxable-1 |
| Total Fixed Income Value | \$50,295              |
| Current Yield            | 3.13%                 |
| Annual Income Projected  | \$1,572               |
| Number of Securities     | 2                     |
| Portfolio Mgr.           | Rick Rosenthal        |

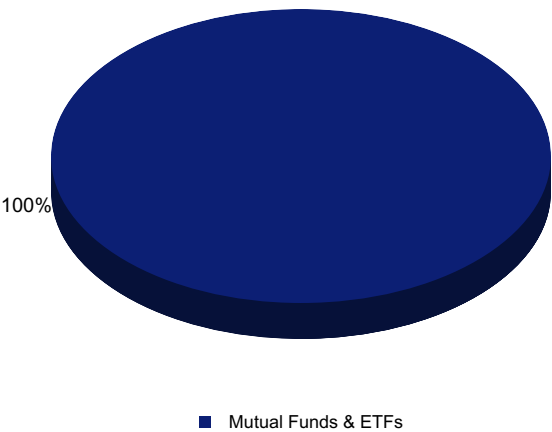
Fixed Income Asset Allocation

|                  |          |        |
|------------------|----------|--------|
| Investment Grade | \$44,296 | 88.07% |
| High Yield       | \$5,998  | 11.93% |

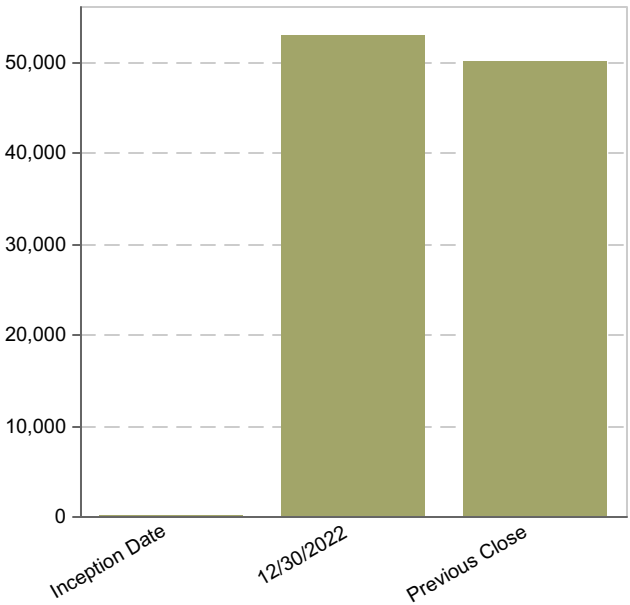


Fixed Income Sector Exposures

|                     |          |         |
|---------------------|----------|---------|
| Mutual Funds & ETFs | \$50,295 | 100.00% |
|---------------------|----------|---------|



Fixed Income Market Value





# PARS/PLYMOUTH CTY OPEB TRUST-BALANCE

## Equity Overview

Account: XXXXXX9601

Holdings Method: Direct and Indirect

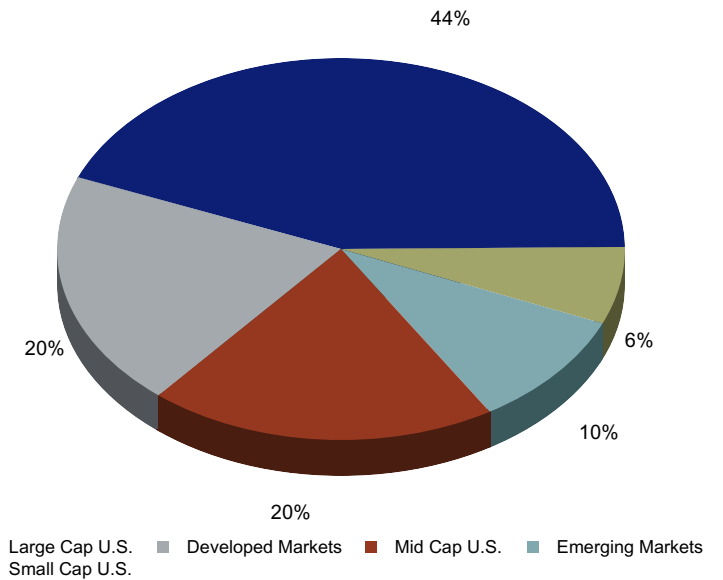
Report Date: 05/31/2023

### Equity Summary

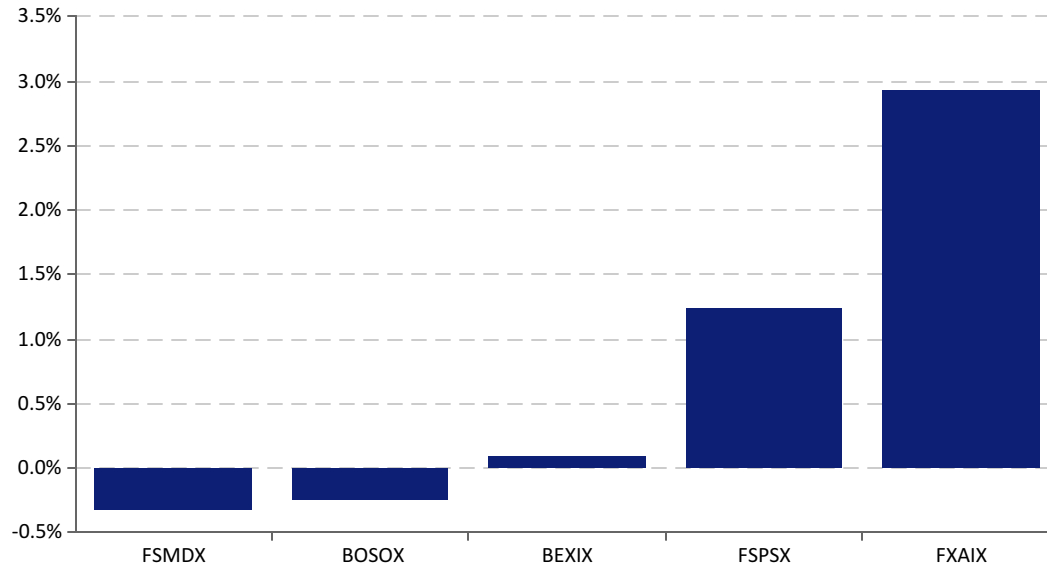
|                         |                       |
|-------------------------|-----------------------|
| Inv. Objective          | Balanced/Nontaxable-1 |
| Total Equity Value      | \$91,489              |
| Current Yield           | 1.54%                 |
| Annual Income Projected | \$1,408               |
| Number of Securities    | 5                     |
| Portfolio Mgr.          | Rick Rosenthal        |

### Equity Asset Allocation

|                   |          |        |
|-------------------|----------|--------|
| Large Cap U.S.    | \$40,231 | 43.97% |
| Developed Markets | \$18,376 | 20.09% |
| Mid Cap U.S.      | \$18,065 | 19.75% |
| Emerging Markets  | \$9,000  | 9.84%  |
| Small Cap U.S.    | \$5,816  | 6.36%  |



### Bottom 5/ Top 5 Contributors (Trailing 12 Months)



### Equity Global Distribution



### Equity Country Distribution





# PARS/PLYMOUTH CTY OPEB TRUST-BALANCE

## Common Stock Detail

Account: XXXXXX9601

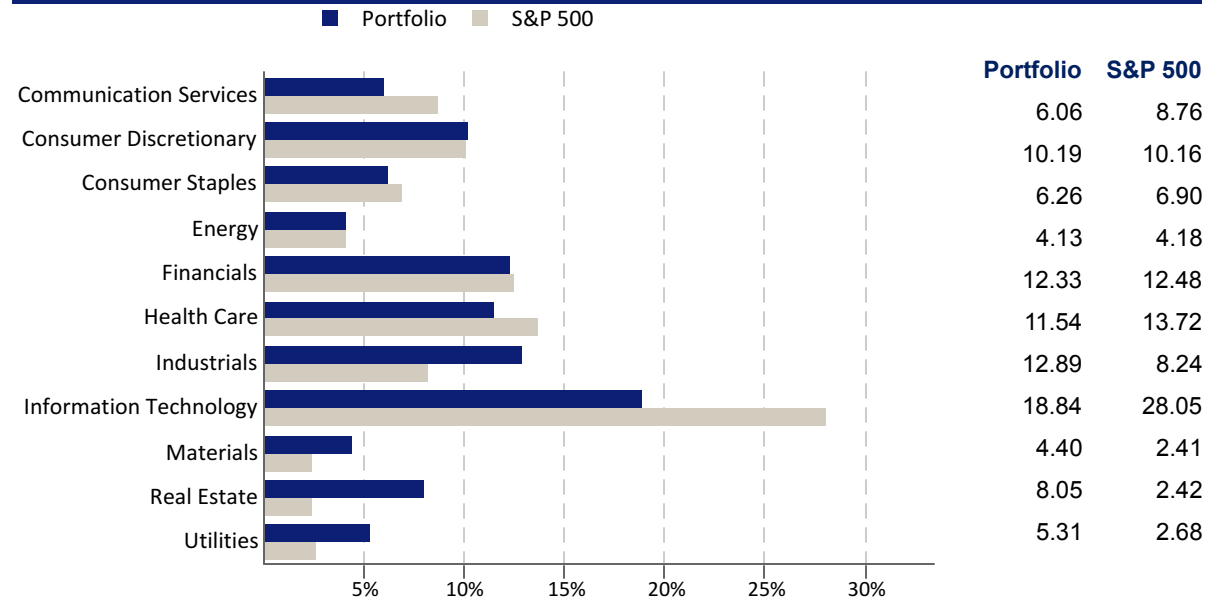
Holdings Method: Direct and Indirect

Report Date: 05/31/2023

### Top 10 Common Stock Holdings

|                                  | Stock Wt. (%) | Full Port Wt. (%) | Yield (%) | YTD Return* (%) | 52 Wk Return* (%) |
|----------------------------------|---------------|-------------------|-----------|-----------------|-------------------|
| Apple Inc.                       | 3.17          | 1.99              | 0.52      | 36.8            | 19.8              |
| Microsoft Corporation            | 2.94          | 1.84              | 0.81      | 37.6            | 22.0              |
| Amazon.com, Inc.                 | 1.29          | 0.81              | 0.00      | 43.5            | 0.3               |
| NVIDIA Corporation               | 1.12          | 0.70              | 0.04      | 158.9           | 102.8             |
| Alphabet Inc. Class A            | 0.88          | 0.55              | 0.00      | 39.3            | 8.0               |
| Alphabet Inc. Class C            | 0.77          | 0.48              | 0.00      | 39.0            | 8.2               |
| Meta Platforms Inc. Class A      | 0.71          | 0.44              | 0.00      | 120.0           | 36.7              |
| Berkshire Hathaway Inc. Class... | 0.69          | 0.44              | 0.00      | 3.9             | 1.6               |
| Prologis, Inc.                   | 0.68          | 0.43              | 2.85      | 11.3            | 0.4               |
| Taiwan Semiconductor Manufa...   | 0.67          | 0.42              | 1.35      | 32.9            | 5.2               |

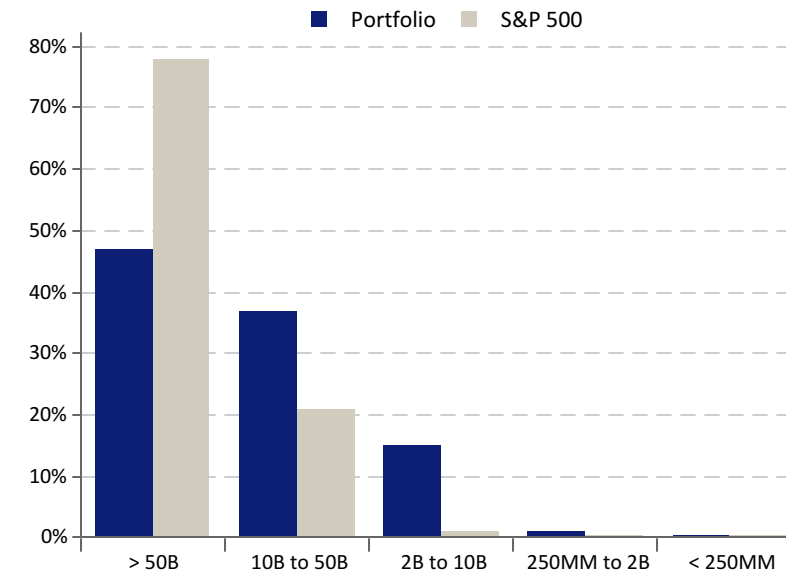
### Common Stock Sector Exposures



### Common Stock Characteristics

|                             | Portfolio | S&P 500  |
|-----------------------------|-----------|----------|
| Market Cap - Wtd Avg        | \$291.7B  | \$640.7B |
| Market Cap - Median         | \$10.8B   | \$28.8B  |
| Dividend Yield (%)          | 2.06      | 1.58     |
| P/E NTM                     | 16.2      | 18.1     |
| P/E LTM                     | 17.1      | 20.4     |
| ROE (%)                     | 19.7      | 25.1     |
| 1 Yr Beta vs. S&P Composite | .81       | 1.04     |
| Est 3-5 Yr EPS Growth (%)   | 10.9      | 11.9     |
| Hist 3 Yr EPS Growth (%)    | 20.6      | 22.5     |
| Number of Securities        | 2021      | 503      |

### Common Stock Market Cap Distribution



\*Specific to the security - does not represent performance in the portfolio.